



September 29, 2006

Governor Napolitano and Members of the Arizona State Legislature:

This document summarizes Northern Arizona University's request for state appropriated resources to meet anticipated needs of our institution during Fiscal Year 2008. It represents budget requirements necessary to maintain the level of educational excellence previously provided by this university with the support of the state of Arizona. The NAU request was prepared under guidelines endorsed by the Governor's Office of Strategic Planning and Budgeting and the Arizona Board of Regents.

I look forward to reviewing Northern Arizona University's budget request with you and your staff.

Sincerely,

John D. Haeger
President

**NORTHERN ARIZONA UNIVERSITY
FY 2008 STATE OPERATING BUDGET REQUEST**

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STATE OF ARIZONA
BUDGET REQUEST FY 2008

TRANSMITTAL STATEMENT

AGENCY NORTHERN ARIZONA UNIVERSITY 0440

A.R.S. CITATION 15-1601

	FY 2008 Request
TOTAL STATE EXPENDITURE AUTHORITY	<u>\$207,280,700</u>
GENERAL FUND	<u>\$164,573,900</u>
OTHER APPROPRIATED FUNDS	<u>\$42,706,800</u>
FEDERAL FUNDS	<u>\$47,268,600</u>
OTHER NON-APPROPRIATED FUNDS	<u>\$155,792,000</u>

GOVERNOR NAPOLITANO:

In accordance with A.R.S. 35-113, this and the accompanying budget schedules, statements, and explanatory information constitute the operating budget estimates of this agency for approved expenditures in fiscal year 2007.

All statements and explanations contained in the estimates submitted herewith are true and correct to the best of my knowledge.

Agency Head John D. Haeger

Request Prepared by Patricia Haeuser

Title President

Phone (928) 523-7777

Signature _____

Date Prepared September 29, 2006

Transmittal Statement

**NORTHERN ARIZONA UNIVERSITY
MISSION, VALUES, AND GOALS**

Mission

To provide an outstanding undergraduate residential education strengthened by research, graduate, and professional programs and sophisticated methods of distance delivery.

Our Values

Excellence in Education	Offer a rigorous, high quality education to all students
Student Success	Place learner needs at the center of our academic and service planning, policies, and programs
Educational Access	Provide all qualified students with access to higher education
Diversity	Achieve multicultural understanding as a priority of educational and civic life
Integrity	Operate with fairness, honesty, and the highest ethical standards to sustain a community of trust
Civility	Support a civil, engaging, and respectful campus climate

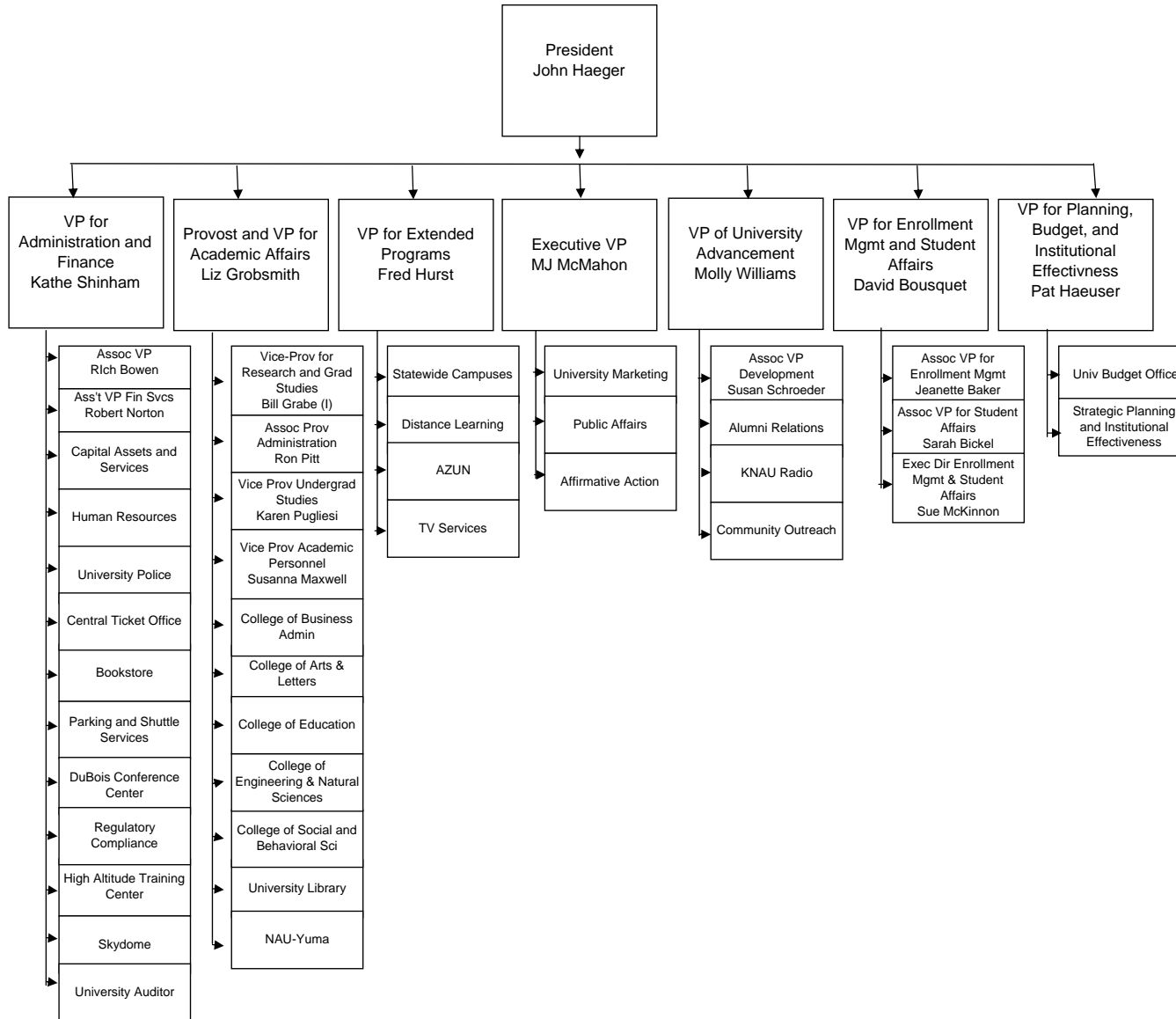
Northern Arizona University Goals

- Provide undergraduate educational excellence in a residential learning community.
- Strengthen graduate and professional education, economic development, and research.
- Increase enrollment and retention.
- Provide leadership in the development, use, and assessment of technologies in administrative systems and educational programs.
- Foster a culture of diversity, community, and citizenship.
- Become the nation's leading university serving Native Americans.
- Ensure financial stability and growth.

**NORTHERN ARIZONA UNIVERSITY (ASA)
AGENCY KEY MEASURES**

Goal Number	PERFORMANCE MEASURES	ACTUAL FY 2005	ACTUAL FY 2006	ESTIMATED FY 2007	ESTIMATED FY 2008
1,3,4,6	Percent of graduating seniors who rate their university experience as good or excellent.	95%	96%	95%	95%
1,3,4,5,6	Percentage of full-time undergraduate students enrolled per semester in three or more primary courses with ranked faculty.	83%	88%	88%	88%
1,3,4,5,6	Percentage of full-time undergraduate students enrolled per semester in 3 or more primary courses with professors of any rank	58%	57%	56%	56%
1,3,7	Average number of years taken to graduate for students who began as freshmen.	4.5	4.5	4.5	4.5
2	Degrees granted to statewide students.	1,804	1,758 *	1,825	1,825
* As of 9/18/2006. Summer 2006 degrees are not yet completely posted.					

**NORTHERN ARIZONA UNIVERSITY
ORGANIZATIONAL CHART**



STATE OF ARIZONA
SOURCE OF STUDENT FEE RECEIPTS FY 2008

NORTHERN ARIZONA UNIVERSITY

FUND: 1421

SUBJECT CODE	SOURCE OF STUDENT FEE RECEIPTS	ACTUAL FY 2006	ESTIMATED FY 2007	PROJECTED FY 2008
4634	TOTAL NON-RESIDENT TUITION:	21,893,500	22,143,900	23,962,300
	To Collections	12,912,000	13,137,000	14,411,700
	To Local Accounts	8,981,500	9,006,900	9,550,600
4631	TOTAL RESIDENT TUITION:	46,693,100	47,160,000	48,791,300
	To Collections	27,538,000	27,977,900	29,344,700
	To Local Accounts	19,155,100	19,182,100	19,446,600
4645	TOTAL SPECIAL PROGRAM FEES:	375,300	395,000	395,000
	To Collections	0	0	0
	To Local Accounts	375,300	395,000	395,000
4645	TOTAL MISCELLANEOUS STUDENT FEES:	321,500	125,000	125,000
	To Collections	321,500	125,000	125,000
	To Local Accounts	0	0	0
4637	TOTAL EXTENSION DIVISION FEES:	0	0	0
	To Collections	0	0	0
	To Local Accounts	0	0	0
4637	TOTAL CONTINUING EDUCATION FEES: (NON 21-DAY COUNT COURSES)	148,750	150,000	150,000
	To Collections	0	0	0
	To Local Accts (Statewide Acad. Progs. - Loc)	148,750	150,000	150,000
4637	TOTAL CORRESPONDENCE FEES:	0	0	0
	To Collections	0	0	0
	To Local Accounts (Correspondence Study)	0	0	0
4641	TOTAL SUMMER SESSION FEES:	9,195,400	12,219,012	12,216,912
	To Collections	701,300	931,900	929,800
	To Local Accounts	8,494,100	11,287,112	11,287,112

STATE OF ARIZONA
SOURCE OF STUDENT FEE RECEIPTS FY 2008

NORTHERN ARIZONA UNIVERSITY

FUND: 1421

SUBJECT CODE	SOURCE OF STUDENT FEE RECEIPTS-TOTALS	ACTUAL FY 2006	ESTIMATED FY 2007	PROJECTED FY 2008
	SUB-TOTAL STUDENT FEES:	78,627,550	82,192,912	85,640,512
	To Collections	41,472,800	42,171,800	44,811,200
	To Local Accounts	37,154,750	40,021,112	40,829,312
	BALANCE FORWARD FROM PRIOR YEAR:	0	0	0
	To Collections	0	0	0
	To Local Accounts	0	0	0
	TOTAL STUDENT FEE RECEIPTS:	78,627,550	82,192,912	85,640,512
	To Collections	41,472,800	42,171,800	44,811,200
	To Local Accounts	37,154,750	40,021,112	40,829,312

SOURCE OF OTHER RECEIPTS				
4735	TOTAL LAND GRANT ENDOWMENT EARNINGS:	40,000	40,000	40,000
	To Operating Budget	40,000	40,000	40,000
	To Local Accounts	0	0	0
4315	TOTAL FEDERAL FUNDS:	43,058,400	46,636,000	47,553,900
	To Operating Budget	0	0	0
	To Local Accounts	43,058,400	46,636,000	47,553,900
4659	OTHER RECEIPTS	0	0	0
	To Operating Budget	0	0	0
	To Local Accounts	0	0	0
	BALANCE FORWARD FROM PRIOR YEAR:	100,000	100,000	100,000
	To Operating Budget	100,000	100,000	100,000
	To Local Accounts	0	0	0
	TOTAL OTHER RECEIPTS:	43,198,400	46,776,000	47,693,900
	To Operating Budget	140,000	140,000	140,000
	To Local Accounts	43,058,400	46,636,000	47,553,900

**SCHEDULE 1B
 COMBINED FUNDS SUMMARY - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	71,056.5	77,737.4	75,563.6
Receipts	190,089.6	201,858.9	204,791.7
TOTAL FUNDS AVAILABLE	261,146.1	279,596.3	280,355.3
DISPOSITION OF FUNDS			
FTE Positions	1,425.3	1,517.1	1,531.8
Personal Services	49,884.6	53,099.8	54,133.7
ERE	13,763.6	14,315.2	14,449.8
All Other Operating Expenditures:			
Professional and Outside Services	8,746.3	13,357.2	10,479.1
Travel: In State	2,245.8	2,352.3	2,368.3
Travel: Out of State	2,111.7	2,337.5	2,355.5
Other Operating Expenditures	79,227.6	85,040.6	85,573.3
Library Acquisitions	26.2	27.5	27.5
Equipment	3,008.1	5,678.1	5,727.0
All Other Operating Subtotal	95,365.7	108,793.2	106,530.7
TOTAL FUNDS EXPENDED	159,013.9	176,208.2	175,114.2
Net Transfers Out (In)	24,394.8	27,824.4	27,946.4
TOTAL DISPOSITION OF FUNDS	183,408.7	204,032.6	203,060.6
BALANCE FORWARD TO NEXT YEAR	77,737.4	75,563.6	77,294.7
Operating and Non Operating Expenditure Detail:			
Non Operating (Loan and Endowment)	432.8	335.6	340.0
Operating:			
Operating - Federal	41,427.8	44,884.5	45,781.9
Operating - Other Non Appropriated	117,153.3	130,988.1	128,992.3
Total Operating Expenditures	158,581.1	175,872.6	174,774.2
Total Funds Expended	159,013.9	176,208.2	175,114.2

AGENCY NAME & AFIS CODE: NORTHERN ARIZONA UNIVERSITY
 COST CENTER/PROGRAM NAME: SUMMARY

**SCHEDULE 1B
 LOCAL FUNDS SUMMARY - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	68,101.0	74,580.3	72,112.7
Receipts	147,031.2	155,222.9	157,237.8
TOTAL FUNDS AVAILABLE	215,132.2	229,803.2	229,350.5
DISPOSITION OF FUNDS			
FTE Positions	1,010.2	1,093.8	1,099.9
Personal Services	35,357.4	38,282.0	39,019.6
ERE	10,013.0	10,489.6	10,547.7
All Other Operating Expenditures:			
Professional and Outside Services	4,640.7	9,169.5	6,207.7
Travel: In State	1,818.9	1,913.2	1,920.5
Travel: Out of State	1,577.4	1,656.6	1,661.0
Other Operating Expenditures	59,606.4	65,027.1	65,159.2
Library Acquisitions	26.2	27.5	27.5
Equipment	4,546.1	4,758.2	4,789.1
All Other Operating Subtotal	72,215.7	82,552.1	79,765.0
TOTAL FUNDS EXPENDED	117,586.1	131,323.7	129,332.3
Net Transfers Out (In)	22,965.8	26,366.7	26,459.7
TOTAL DISPOSITION OF FUNDS	140,551.9	157,690.4	155,792.0
BALANCE FORWARD TO NEXT YEAR	74,580.3	72,112.7	73,558.5

**SCHEDULE 1B
 DESIGNATED (EXCLUDING INDIRECT COST RECOVERY) - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	21,011.6	23,215.2	16,776.6
Receipts	61,760.1	64,230.5	64,230.5
TOTAL FUNDS AVAILABLE	82,771.7	87,445.7	81,007.1
DISPOSITION OF FUNDS			
FTE Positions	349.4	412.5	412.5
Personal Services	12,227.4	14,438.8	14,438.8
ERE	3,082.2	3,236.3	3,236.3
All Other Operating Expenditures:			
Professional and Outside Services	1,757.3	5,933.0	2,933.0
Travel: In State	525.5	551.8	551.8
Travel: Out of State	893.7	938.4	938.4
Other Operating Expenditures	22,980.2	26,427.2	26,427.2
Library Acquisitions	26.2	27.5	27.5
Equipment	1,024.7	1,075.9	1,075.9
All Other Operating Subtotal	27,207.6	34,953.8	31,953.8
TOTAL FUNDS EXPENDED	42,517.2	52,628.9	49,628.9
Net Transfers Out (In)	17,039.3	18,040.2	18,040.2
TOTAL DISPOSITION OF FUNDS	59,556.5	70,669.1	67,669.1
BALANCE FORWARD TO NEXT YEAR	23,215.2	16,776.6	13,338.0

Source of Revenue:

Tuition and fees retained by the University, summer session fees and unrestricted gifts. Resources in this fund are designated for specific purposes.

Purpose of Fund:

To account for transactions related to academic year tuition and fees retained by the University, the summer session program and the use of unrestricted gifts. Indirect cost recovery, part of the designated fund group, is presented separately.

Notes:

Actuals are per the Comptrollers year end reports which account for certain budgeted expenditures (e.g. Fin Aid and Debt) as Transfers Out. Indirect Cost Recovery are adjusted out of these totals and are reported on a separate schedule in this report.

AGENCY NAME & AFIS CODE: NORTHERN ARIZONA UNIVERSITY
 COST CENTER/PROGRAM NAME: SUMMARY

**SCHEDULE 1B
 DESIGNATED INDIRECT COST RECOVERY (NON FEDERAL) - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	309.5	427.7	548.2
Receipts	1611.9	1644.1	1677.0
TOTAL FUNDS AVAILABLE	1921.4	2071.8	2225.2
DISPOSITION OF FUNDS			
FTE Positions	11.3	11.5	11.8
Personal Services	395.6	403.5	411.6
ERE	137.9	140.7	143.5
All Other Operating Expenditures:			
Professional and Outside Services	71.8	73.2	74.7
Travel: In State	7.7	7.9	8.0
Travel: Out of State	18.1	18.5	18.8
Other Operating Expenditures	176.9	180.4	184.0
Library Acquisitions	0.0	0.0	0.0
Equipment	6.5	6.6	6.8
All Other Operating Subtotal	281.0	286.6	292.3
TOTAL FUNDS EXPENDED	814.5	830.8	847.4
Net Transfers Out (In)	679.2	692.8	706.6
TOTAL DISPOSITION OF FUNDS	1493.7	1523.6	1554.0
BALANCE FORWARD TO NEXT YEAR	427.7	548.2	671.2

Source of Revenue:

Indirect costs recovered from sponsored federal research programs.

Purpose of Fund:

To account for transactions designated for various activities that assist or promote sponsored research at the University.

**SCHEDULE 1B
 AUXILIARY FUNDS - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	13,651.1	14,963.0	14,988.4
Receipts	53,630.7	57,921.2	60,238.0
TOTAL FUNDS AVAILABLE	67,281.8	72,884.2	75,226.4
DISPOSITION OF FUNDS			
FTE Positions	358.1	372.4	372.4
Personal Services	12,533.1	13,034.4	13,555.8
ERE	4,086.0	4,351.6	4,351.6
All Other Operating Expenditures:			
Professional and Outside Services	1,011.1	1,326.8	1,326.8
Travel: In State	935.1	995.9	995.9
Travel: Out of State	462.1	492.1	492.1
Other Operating Expenditures	29,935.7	31,881.5	31,881.5
Library Acquisitions	0.0	0.0	0.0
Equipment	2,010.0	2,140.7	2,140.7
All Other Operating Subtotal	34,354.0	36,837.0	36,837.0
TOTAL FUNDS EXPENDED	50,973.1	54,223.0	54,744.4
Net Transfers Out (In)	1,345.7	3,672.8	3,672.8
TOTAL DISPOSITION OF FUNDS	52,318.8	57,895.8	58,417.2
BALANCE FORWARD TO NEXT YEAR	14,963.0	14,988.4	16,809.2

Source of Revenue:

Sales and services from substantially self supporting activities.

Purpose of Fund:

To account for transactions of substantially self supporting activities that provide services for students, faculty and staff.

Notes:

Actuals are per the Comptrollers year end Financial reports which account for certain budgeted expenditures (e.g. Fin Aid and Debt) as Transfers Out.

AGENCY NAME & AFIS CODE: NORTHERN ARIZONA UNIVERSITY
 COST CENTER/PROGRAM NAME: SUMMARY

**SCHEDULE 1B
 LOAN FUNDS - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	7,058.2	6,968.8	6,976.3
Receipts	361.8	343.1	345.0
TOTAL FUNDS AVAILABLE	7,420.0	7,311.9	7,321.3
DISPOSITION OF FUNDS			
FTE Positions			
Personal Services			
ERE			
All Other Operating Expenditures:			
Professional and Outside Services			
Travel: In State			
Travel: Out of State			
Other Operating Expenditures	432.8	335.6	340.0
Library Acquisitions			
Equipment			
All Other Operating Subtotal	432.8	335.6	340.0
TOTAL FUNDS EXPENDED	432.8	335.6	340.0
Net Transfers Out (In)	18.4		
TOTAL DISPOSITION OF FUNDS	451.2	335.6	340.0
BALANCE FORWARD TO NEXT YEAR	6,968.8	6,976.3	6,981.3

AGENCY NAME & AFIS CODE: NORTHERN ARIZONA UNIVERSITY
 COST CENTER/PROGRAM NAME: SUMMARY

**SCHEDULE 1B
 ENDOWMENT AND LIFE INCOME FUNDS - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	11,391.2	12,465.7	14,385.7
Receipts	1,074.5	1,920.0	1,000.0
TOTAL FUNDS AVAILABLE	12,465.7	14,385.7	15,385.7
DISPOSITION OF FUNDS			
FTE Positions			
Personal Services			
ERE			
All Other Operating Expenditures:			
Professional and Outside Services			
Travel: In State			
Travel: Out of State			
Other Operating Expenditures			
Library Acquisitions			
Equipment			
All Other Operating Subtotal	0.0	0.0	0.0
TOTAL FUNDS EXPENDED	0.0	0.0	0.0
Net Transfers Out (In)			
TOTAL DISPOSITION OF FUNDS	0.0	0.0	0.0
BALANCE FORWARD TO NEXT YEAR	12,465.7	14,385.7	15,385.7
Source of Revenue:			
Financial aid trust fund fees assessed to students and investment income.			
Purpose of Fund:			
To accumulate a pool of money large enough to provide funds for financial aid from future earnings.			

AGENCY NAME & AFIS CODE: NORTHERN ARIZONA UNIVERSITY
 COST CENTER/PROGRAM NAME: SUMMARY

**SCHEDULE 1B
 RESTRICTED NONFEDERAL FUNDS - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	14,679.4	16,539.9	18,437.6
Receipts	28,592.2	29,164.0	29,747.3
TOTAL FUNDS AVAILABLE	43,271.6	45,703.9	48,184.9
DISPOSITION OF FUNDS			
FTE Positions	291.5	297.3	303.2
Personal Services	10,201.3	10,405.3	10,613.4
ERE	2,706.9	2,761.0	2,816.3
All Other Operating Expenditures:			
Professional and Outside Services	1,800.5	1,836.5	1,873.2
Travel: In State	350.6	357.6	364.8
Travel: Out of State	203.5	207.6	211.7
Other Operating Expenditures	6,080.8	6,202.4	6,326.5
Library Acquisitions	0.0	0.0	0.0
Equipment	1,504.9	1,535.0	1,565.7
All Other Operating Subtotal	9,940.3	10,139.1	10,341.9
TOTAL FUNDS EXPENDED	22,848.5	23,305.4	23,771.6
Net Transfers Out (In)	3,883.2	3,960.9	4,040.1
TOTAL DISPOSITION OF FUNDS	26,731.7	27,266.3	27,811.7
BALANCE FORWARD TO NEXT YEAR	16,539.9	18,437.6	20,373.2

Source of Revenue:

State appropriated match for the Financial Aid Trust Fund and nonfederal grants and contracts

Purpose of Fund:

To account for current operating funds restricted in use by the federal government. Revenue and operating expenditures exclude indirect cost recovery.

SCHEDULE 1B
 FEDERAL FUNDS SUMMARY - SOURCE AND DISPOSITION OF FUNDS

	2006 Actual	2007 Estimate	2008 Estimate
FUNDS AVAILABLE			
Balance Forward	2,955.5	3,157.1	3,450.9
Receipts	43,058.4	46,636.0	47,553.9
TOTAL FUNDS AVAILABLE	46,013.9	49,793.1	51,004.8
DISPOSITION OF FUNDS			
FTE Positions	415.1	423.4	431.8
Personal Services	14,527.2	14,817.8	15,114.1
ERE	3,750.6	3,825.6	3,902.1
All Other Operating Expenditures:			
Professional and Outside Services	4,105.6	4,187.7	4,271.4
Travel: In State	426.9	439.1	447.8
Travel: Out of State	534.3	680.9	694.5
Other Operating Expenditures	19,621.2	20,013.5	20,414.1
Library Acquisitions	0.0	0.0	0.0
Equipment	-1,538.0	919.9	937.9
All Other Operating Subtotal	23,150.0	26,241.1	26,765.7
TOTAL FUNDS EXPENDED	41,427.8	44,884.5	45,781.9
Net Transfers Out (In)	1,429.0	1,457.7	1,486.7
TOTAL DISPOSITION OF FUNDS	42,856.8	46,342.2	47,268.6
BALANCE FORWARD TO NEXT YEAR	3,157.1	3,450.9	3,736.2

**SCHEDULE 1B
 DESIGNATED INDIRECT COST RECOVERY (FEDERAL) - SOURCE AND DISPOSITION OF FUNDS**

	2006 Actual	2007 Estimate	2008 Estimate
FUNDS AVAILABLE			
Balance Forward	2,955.5	3,157.1	3,450.9
Receipts	2,744.5	2,887.6	2,930.9
TOTAL FUNDS AVAILABLE	5,700.0	6,044.7	6,381.8
DISPOSITION OF FUNDS			
FTE Positions	19.2	19.6	20.0
Personal Services	673.7	687.2	700.9
ERE	234.8	239.5	244.3
All Other Operating Expenditures:			
Professional and Outside Services	122.1	124.5	127.0
Travel: In State	13.1	13.4	13.6
Travel: Out of State	30.7	31.3	31.9
Other Operating Expenditures	301.1	307.1	313.4
Library Acquisitions			0.0
Equipment	11.0	11.2	11.4
All Other Operating Subtotal	478.0	487.5	497.3
TOTAL FUNDS EXPENDED	1,386.5	1,414.2	1,442.5
Net Transfers Out (In)	1,156.4	1,179.6	1,203.1
TOTAL DISPOSITION OF FUNDS	2,542.9	2,593.8	2,645.6
BALANCE FORWARD TO NEXT YEAR	3,157.1	3,450.9	3,736.2
Source of Revenue:			
Indirect costs recovered from sponsored federal research programs.			
Purpose of Fund:			
To account for transactions designated for various activities that assist or promote sponsored research at the University.			

AGENCY NAME & AFIS CODE: NORTHERN ARIZONA UNIVERSITY
 COST CENTER/PROGRAM NAME: SUMMARY

**SCHEDULE 1B
 RESTRICTED FEDERAL - SOURCE AND DISPOSITION OF FUNDS**

FUNDS AVAILABLE	2006 Actual	2007 Estimate	2008 Estimate
Balance Forward	0.0	0.0	0.0
Receipts	40,313.9	43,748.4	44,623.0
TOTAL FUNDS AVAILABLE	40,313.9	43,748.4	44,623.0
DISPOSITION OF FUNDS			
FTE Positions	395.8	403.7	411.8
Personal Services	13,853.5	14,130.6	14,413.2
ERE	3,515.8	3,586.1	3,657.8
All Other Operating Expenditures:			
Professional and Outside Services	3,983.5	4,063.2	4,144.4
Travel: In State	413.8	425.7	434.2
Travel: Out of State	503.6	649.6	662.6
Other Operating Expenditures	19,320.1	19,706.4	20,100.7
Library Acquisitions	0.0	0.0	0.0
Equipment	-1,549.0	908.7	926.5
All Other Operating Subtotal	22,672.0	25,753.6	26,268.4
TOTAL FUNDS EXPENDED	40,041.3	43,470.3	44,339.4
Net Transfers Out (In)	272.6	278.1	283.6
TOTAL DISPOSITION OF FUNDS	40,313.9	43,748.4	44,623.0
BALANCE FORWARD TO NEXT YEAR	0.0	0.0	0.0

Source of Revenue:

Grants and contracts from the federal government.

Purpose of Fund:

To account for current operating funds restricted in use by the federal government. Revenue and operating expenditures exclude indirect cost recovery.

STATE OF ARIZONA
SCHEDULE 1D
STATE COLLECTIONS REVENUE

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

University: NORTHERN ARIZONA	Actual FY 2004	Actual FY 2005	Actual FY 2006	Budget FY 2007	INCREASE/ (DECREASE)	Request FY2008
NON RESIDENT TUITION RECEIPTS						
Grandfathered						
Undergraduate	2,950,100					
Graduate	94,200					
Non-Grandfathered (new students)						
Undergraduate	14,110,800	20,456,400	19,455,600	19,681,700	(4,835,600)	14,846,100
WUE					6,376,100	6,376,100
Graduate	1,786,000	2,101,100	2,437,900	2,462,200	277,900	2,740,100
RESIDENT TUITION RECEIPTS						
Undergraduate - Other Sites					8,551,500	8,551,500
Undergraduate Flagstaff	26,227,200	29,091,500	33,268,600	33,601,300	(5,506,700)	28,094,600
Graduate	10,949,100	12,532,300	13,424,500	13,558,700	(1,413,500)	12,145,200
Subtotal	<u>56,117,400</u>	<u>64,181,300</u>	<u>68,586,600</u>	<u>69,303,900</u>	<u>3,449,700</u>	<u>72,753,600</u>
Master of Business Administration (MBA) Special Program Fee	64,900	62,500	42,000	67,600	0	67,600
Doctorate of Physical Therapy (DPT) Special Program Fee	138,000	157,400	81,700	125,000	0	125,000
Master of Administration (MA) Special Program Fee			188,800	155,000	0	155,000
Master of Engineering (ME) Program Fee			50,700	27,400	0	27,400
Master of Science in Management (MSM) Special Program Fee	67,100	28,300	12,100	20,000	0	20,000
GIS Special Program Fee	0	3,400	0	0	0	0
INSTITUTIONAL FINANCIAL AID (VALUE OF WAIVERS*)		<u>16,747,800</u>	<u>17,116,400</u>	<u>19,182,000</u>	<u>954,800</u>	<u>20,136,800</u>
TOTAL STUDENT FEE TUITION RECEIPTS	<u>56,387,400</u>	<u>81,180,700</u>	<u>86,078,300</u>	<u>88,880,900</u>	<u>4,404,500</u>	<u>93,285,400</u>
Less Financial Aid Awards (Including Former Waivers*)		16,747,800	17,116,400	19,182,000	954,800	20,136,800
Less Debt Service/Plant Fund	11,892,200	12,830,400	14,968,400	15,218,400	500,000	15,718,400
Less Regents' Financial Aid Set-Aside	6,417,200	5,616,200	7,137,900	7,820,000	308,200	8,128,200
Less All Other Local Retention	5,600,200	4,617,500	6,030,300	5,150,600	0	5,150,600
Total Local Retention (from Schedule 1D-4)	<u>23,909,600</u>	<u>39,811,900</u>	<u>45,253,000</u>	<u>47,371,000</u>	<u>1,763,000</u>	<u>49,134,000</u>
SUBTOTAL NET TUITION TO STATE BUDGET	<u>32,477,800</u>	<u>41,368,800</u>	<u>40,825,300</u>	<u>41,509,900</u>	<u>2,641,500</u>	<u>44,151,400</u>

STATE OF ARIZONA
SCHEDULE 1D
STATE COLLECTIONS REVENUE

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

University: NORTHERN ARIZONA	Actual FY 2004	Actual FY 2005	Actual FY 2006	Budget FY 2007	INCREASE/ (DECREASE)	Request FY2008
OTHER REVENUES/RECEIPTS						
Miscellaneous Student Receipts	294,700	132,500	321,500	125,000	0	125,000
Summer Sessions Fees	702,200	701,300	701,300	931,900	(2,100)	929,800
State Land Grant Endowment	66,500	65,200	40,000	40,000	0	40,000
Actual Balance Forward	141,600	100,000	100,000	100,000	0	100,000
TOTAL OTHER RECEIPTS	1,205,000	999,000	1,162,800	1,196,900	(2,100)	1,194,800
TOTAL APPROVED TO SUPPORT STATE EXPENDITURE AUTHORITY	33,682,800	42,367,800	41,988,100	42,706,800	2,639,400	45,346,200
* Formerly Forgone Revenue Waivers						
TOTAL STUDENT HEADCOUNT ENROLLMENTS	36,846	37,279	36,585	37,306	2,634	39,940
Total Fall Semester	18,824	19,147	18,779	19,247	1,288	20,535
Total Spring Semester	18,022	18,132	17,806	18,059	1,346	19,405
Non Resident - Fall Semester	2,650	2850	2,962	2,962	793	3,755
Part Time (1-6 hrs)	181	180	166	166	218	384
Full Time (7+ hrs)	2,469	2670	2,796	2,796	575	3,371
Non Resident - Spring Semester	2,462	2628	2,804	2,731	874	3,605
Part Time (1-6 hrs)	187	172	203	159	311	470
Full Time (7+ hrs)	2,275	2456	2,601	2,572	564	3,136
TOTAL NONRESIDENT	5,112	5,478	5,766	5,693	1,667	7,360
Fall Semester	2,650	2850	2,962	2,962	793	3,755
Spring Semester	2,462	2628	2,804	2,731	874	3,605
Spring as a percent of Fall	92.91%	92.21%	94.67%	92.20%		96.02%
Average Nonresident Headcount	2,556	2,739	2,883	2,847	834	3,680

STATE OF ARIZONA
SCHEDULE 1D
STATE COLLECTIONS REVENUE

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

University: NORTHERN ARIZONA	Actual FY 2004	Actual FY 2005	Actual FY 2006	Budget FY 2007	INCREASE/ (DECREASE)	Request FY2008
TOTAL RESIDENT	31,734	31,801	30,819	31,613	967	32,580
Fall Semester	16,174	16,297	15,817	16,285	495	16,780
Flagstaff		10,242	9,797	10,111	(8)	10,103
Statewide		6,055	6,020	6,174	503	6677
Spring Semester	15,560	15,504	15,002	15,328	472	15,800
Flagstaff		9,539	9,122	9,417	(10)	9,407
Statewide		5,965	5,880	5,911	282	6,193
Spring as a percent of Fall	96.20%	95.13%	94.85%	94.13%		94.16%
Average Resident Headcount	15,867	15,901	15,410	15,807	483	16,290
FULL TIME EQUIVALENT STUDENTS (FALL SEMESTER)						
Under 15/12/10 Methodology	16,389	16,794	16,625	16,794	695	17,489
FTE as a Percent of 15/12/10 HC	87.1%	87.7%	88.5%	87.3%		85.2%
FULL PAY EQUIVALENT STUDENTS						
TUITION FPE STUDENTS (Former Rate Structure)						
NON RESIDENT FPE STUDENTS – Grandfathered	276					
Undergraduate	268					
Graduate	8					
As a percent of Fall Nonresident Headcont	10.43%					
NON RESIDENT FPE STUDENTS – NonGrandfathered	1,319	1,802	1,698	1,658	629	2,287
Undergraduate	1,173	1,636	1,514	1,478	(363)	1,115
WUE					972	972
Graduate	146	165	185	180	20	200
As a percent of Fall Nonresident Headcont	53.3%	63.2%	57.3%	56.0%		60.9%
REG FEE FPE STUDENTS (Former Rate Structure)						
RESIDENT FPE STUDENTS	10,429	10,300	10,820	10,549	435	10,984
Undergraduate Flag	7,476	7,304	7,878	7,680	(1,259)	6,422
Undergraduate Other Campuses					1,993	1,993
Graduate	2,953	2,996	2,942	2,868	(299)	2,569
As a percent of Fall Resident Headcont	66.5%	63.2%	68.4%	64.8%		65.5%

STATE OF ARIZONA
SCHEDULE 1D
STATE COLLECTIONS REVENUE

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

University: NORTHERN ARIZONA	Actual FY 2004	Actual FY 2005	Actual FY 2006	Budget FY 2007	INCREASE/ (DECREASE)	Request FY2008
ACADEMIC YEAR TUITION						
RESIDENT AND NON RESIDENT TUITION RATES ¹						
Flagstaff						
Academic Year Nonresident Tuition						
Undergraduate	12,028	12,503	12,853	13,316		13,316
WUE						6,563
Graduate	12,228	12,703	13,211	13,687		13,687
Academic Year Resident Tuition						
Undergraduate	3,508	3,983	4,223	4,375		4,375
Graduate	3,708	4,183	4,563	4,727		4,727
Statewide						
Academic Year Nonresident Tuition						
Undergraduate			12,853	13,316		13,316
WUE						
Graduate			13,211	13,687		13,687
Academic Year Resident Tuition						
Undergraduate			4,142	4,291		4,291
Graduate			4,563	4,727		4,727
PART TIME TUITION (per credit hour per semester)						
Per Credit Hour Grandfathered Non Resident (1-11 cr hrs)						
Undergraduate	459	478				
Graduate	467	487				
Per Credit Hour New Non Resident (1-11 credit hours)						
Undergraduate	501	521	521	555		555
WUE						
Graduate	510	529	529	555		555
Per Credit Hour Resident (1-6 credit hours)						
Flagstaff Undergraduate	183	208	208	229		229
Statewide Undergraduate		208	208	224		224
WUE						
Graduate	194	219	219	248		248

STATE OF ARIZONA
SCHEDULE 1D
STATE COLLECTIONS REVENUE

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

University: NORTHERN ARIZONA	Actual FY 2004	Actual FY 2005	Actual FY 2006	Budget FY 2007	INCREASE/ (DECREASE)	Request FY2008
SPECIAL FEES						
College of Health Professions - DPT Program Fee	5,200	5,200	5,200	5,200		5,200
College of Business - MSM Program Fee	1,500	1,500	1,500	1,500		1,500
College of Business - MBA Program Fee	2,250	2,250	2,250	2,250		2,250
Distance Learning - MA Program Fee				2,500		2,500
GIS Program Fee	750	750	750	750		
ACADEMIC YEAR MANDATORY FEES						
Student Financial Aid Trust	36	40	42	44		44
Student Recreation Center	50	50	50	50		50
Arizona Students Association Flagstaff	0	2	2	2		2
Information Technology (Per Credit Hour, 12 Credit Maximum)			4	4		4

**STATE OF ARIZONA
SCHEDULE 1D-2B
STUDENT ENROLLMENT - TOTAL AND NET FPE TO ARRIVE AT THE FASA**

	Budgeted FY07			Estimated FY08		
	Total FPE	F.A. Awards FPE	Net (Cash) FPE	Total FPE	F.A. Awards FPE	Net (Cash) FPE
Non Resident Undergraduate	2,060	582	1,478	1,753	638	1,115
Non-Resident WUE			0	1,000	28	972
Non Resident Graduate	482	302	180	550	350	200
Resident Undergraduate - Flagstaff	10,761	3,081	7,680	8,750	2,328	6,422
Resident Undergraduate - Other			0	2,615	622	1,993
Resident Graduate	4,925	2,057	2,868	5,400	2,831	2,569
Total			12,207	20,068	6,797	13,271
AY Resident FT UG Tution Rate			4,375			4,375
Finacial Aid Set Aside @ 14%			7,820,000 ¹			8,128,200

¹ 14.64%

STATE OF ARIZONA
APPROVED LOCAL RETENTION

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

PROGRAM:

UNIVERSITY TOTAL

Retention Recipients	BUDGET 2005/06	INCREASE/ (DECREASE)	APPROVED 2006/07	INCREASE/ (DECREASE)	REQUEST 2007-08
DESIGNATED					
American Disabilities Act (ADA) Services	49,100	50,900	100,000		100,000
Alumni Association	564,100	(564,100)	-		-
Art Gallery	10,900		10,900		10,900
Child Care	43,900		43,900		43,900
Performing Arts - Music	89,100	(30,200)	58,900		58,900
School of Comm Student Radio, Cable & Forensics		30,200	30,200		30,200
Honors Forum	11,200		11,200		11,200
Mountain Campus Identification Cards	13,200		13,200		13,200
NAU Yuma Activity Programs	19,900		19,900		19,900
Performing Arts Series	39,900		39,900		39,900
Registrar's Office Operations	120,400	(8,000)	112,400		112,400
Graduate Operations Support		8,000	8,000		8,000
Special Events	28,300		28,300		28,300
Student Activities	294,200		294,200		294,200
Student Financial Aid Operations	337,300		337,300		337,300
SUN (Student Union Network Entertainment)	65,800		65,800		65,800
International Studies	60,000	200,000	260,000		260,000
Graduate Assistant Tuition Remission		302,400	302,400		302,400
Doctorate of Physical Therapy Program Fee	106,300		106,300		106,300
Master of Business Administration Program Fee	21,800	35,600	57,400		57,400
Master of Administration Program Fee	50,100	81,600	131,700		131,700
Master of Engineering Program Fee	8,900	14,500	23,400		23,400
Master of Science in Management Program Fee	63,800	(46,800)	17,000		17,000
GIS Program Fee	3,200	(3,200)	-		-
Employee Benefit Adjustments/Contingencies	252,400	(152,400)	100,000		100,000
Operations: Credit Card Fees	400,800		550,800		550,800
Sub-Total Designated	2,654,600	68,500	2,723,100	-	2,723,100
AUXILIARY					
ASNAU	188,300		188,300		188,300
Intercollegiate Athletics	1,600,000		1,600,000		1,600,000
Intramurals & Outdoor Recreation	63,700		63,700		63,700
Skydome	157,900		157,900		157,900
Sub-Total Auxiliary	2,009,900	-	2,009,900	-	2,009,900
Total Operating Funds					
	4,664,500	68,500	4,733,000	-	4,733,000
FINANCIAL AID					
Regent's Financial Aid Set-Aside	7,150,000	670,000	7,820,000	308,200	8,128,200
Set-Aside for Acad Meritorious AZ Residents	350,000	(310,000)	40,000		40,000
Student Financial Aid Match (SSIG, SEOG, and etc.)	318,400		318,400		318,400
Institutional Financial Aid - (formerly tuition waivers)	17,757,000	1,425,000	19,182,000	954,800	20,136,800
DPT Scholarship - - 15% of DPT Differential	18,700		18,700		18,700
MBA Scholarship - - 15% of MBA Differential	3,800	6,300	10,100		10,100
MA Scholarship - - 15% of MA Differential	8,800	14,400	23,200		23,200
ME Scholarship - - 15% of ME Differential	1,600	2,600	4,200		4,200
MSM Scholarship - - 15% of MSM Differential	11,200	(8,200)	3,000		3,000
GIS Scholarship - - 15% of GIS Differential	600	(600)	-		-
Sub-Total Set Aside	25,620,100	1,799,500	27,419,600	1,263,000	28,682,600
Plant Fund	1,378,200		1,378,200		1,378,200
Debt Service	13,590,200	250,000	13,840,200	500,000	14,340,200
Total Locally Retained	45,253,000	2,118,000	47,371,000	1,763,000	49,134,000

**ADMINISTRATIVE COST MATRIX
NORTHERN ARIZONA UNIVERSITY**

Activity	Administrative Costs	Program Costs	DOA Related Costs (1)
Executive Management			
Affirmative Action Office	X		X
Legal Services	X		X
President's Office	X		
Public Affairs	X		
University Advancement VP	X		
University Marketing	X		
University Ombudsman's Office	X		X
Vice President for Administration	X		
Human Resources			
Employment Training	X		X
Human Resources	X		X
Staff Recruitment	X		X
Information Technology			
Computing Technology Services	X		X
Business and Finance			
Capital Assets	X		X
Comptroller's and Bursar's Office	X		X
Internal Audit	X		X
Postal Services	X		X
Property Administration	X		X
Purchasing	X		X
State Insurance		X	
University Budget Office	X		

**ADMINISTRATIVE COST MATRIX
NORTHERN ARIZONA UNIVERSITY**

Activity	Administrative Costs	Program Costs	DOA Related Costs (1)
Other Central Administration			
Development Office (Advancement)		x	
Diversity			
Flagstaff Marketing	x	x	
General Administration	x		
Government Affairs (formerly Legislative Affairs)	x		
Office of Regulatory Compliance	x	x	
Operation & Maintenance	x		
Planning & Institutional Research	x		
Recycling	x		
Telecommunication Services	x		x
University Central Administration	x		
University Police	x		x
Utilities	x		x

(1) Activities identified in this column reflect university functions that directly relate to services provided by the Department of Administration to state government. Legal Services, Affirmative Action, and University Ombudsman's Office directly relate to services provided by the Attorney General and Governor's Office. Amounts for these functions are **not** included on the "Agency Summary of Administrative Costs" form.

**AGENCY SUMMARY OF ADMINISTRATIVE COSTS (1)
NORTHERN ARIZONA UNIVERSITY**

CATEGORY	ACTUAL FY2006	EXPENDITURE PLAN - FY2007 (2)	REQUEST FY2008 (2)
ADMINISTRATIVE COST FUNCTION:			
Executive Management	2,204,700	2,753,700	2,753,700
Human Resources	0	0	0
Information Technology	0	0	0
Business and Finance	415,900	378,400	378,400
Other Central Administration	147,200	462,500	462,500
TOTAL EXPENDITURES BY ADMINISTRATIVE COST COMPONENT	2,767,800	3,594,600	3,594,600
FUND SOURCE DETAIL			
GENERAL FUND	2,767,800	3,594,600	3,594,600
OTHER APPROPRIATED FUNDS			
TOTAL EXPENDITURES BY FUND	2,767,800	3,594,600	3,594,600
TOTAL UNIVERSITY EXPENDITURE AUTHORITY	164,641,700	178,656,200	207,280,700
ADMINISTRATIVE COST AS A PERCENT OF TOTAL BUDGET	1.68%	2.01%	1.73%
(1) Administrative function costs exclude those Institutional Support activities that directly relate to services provided by the Department of Administration to state government.			
(2) Amounts in these columns do not include ERE which is budgeted at the program level.			

**ASSUMPTIONS FOR ADMINISTRATIVE COST SUMMARY
NORTHERN ARIZONA UNIVERSITY**

Northern Arizona University provided information on requested funding for administrative costs in accordance with A.R.S. 35-115. The Agency Summary of Administrative Cost includes our best estimate of administrative costs in the State Operating Budget. Since both the General Fund and State Collections support our State Operating Budget, we cannot identify individual administrative costs by fund source.

The Administrative Cost Matrix identifies subprograms in the Institutional Support program by the five major administrative functions: Executive Management, Human Resources, Information Technology, Business and Finance, and Other Central Administration.

The "Administrative Cost" column identifies the central administrative cost functions.

The second column identifies "Program Costs", consisting of units which do not have an administrative function. Many of these units support the university through community outreach efforts. The "Program Costs" also include the Risk Management Insurance Premium since these are pass through funds which support program activities.

Finally, we identified the "DOA Related Costs." Activities in this column reflect the university functions that directly relate to the types of services provided by the Department of Administration (DOA) to other state government agencies. The universities do not receive the same set of services from DOA and therefore must maintain administrative units to provide comparable services at each campus.

In order to facilitate comparisons across state agencies, we excluded the "DOA Related Costs" from the Agency Summary of Administrative Cost.

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FOR FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

UNIVERSITY TOTAL

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS *	2,083.35	2,086.60	84.20	74.50	2,245.30
PERSONAL SERVICES	100,837,100	113,045,900	3,691,600	6,810,400	123,547,900
EMPLOYEE RELATED EXP.	30,968,600	34,807,300	3,765,500	2,086,700	40,659,500
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	3,802,300	2,342,400	0	0	2,342,400
Travel In-State	616,000	627,700	7,700	156,000	791,400
Travel Out-of-State	908,900	32,300	25,800	0	58,100
Other Operating Expenditures	22,120,900	22,077,300	2,399,400	2,469,900	26,946,600
Library Acquisitions	1,932,300	1,613,700	0	0	1,613,700
Capitalized Equipment	1,329,600	1,725,700	234,500	6,977,000	8,937,200
Subtotal Other Operating Expenditures	30,710,000	28,419,100	2,667,400	9,602,900	40,689,400
BELOW THE LINE ITEM: NAU-YUMA	2,126,000	2,383,900	0	0	2,383,900
TOTAL APPROPRIATED	164,641,700	178,656,200	10,124,500	18,500,000	207,280,700
Collections	40,825,300	41,509,900			41,509,900
Summer Sessions and Misc. Collections	701,300	931,900			931,900
Land Grant Endowment	40,000	40,000			40,000
Misc. Receipts	321,500	125,000			125,000
Balance Forward	100,000	100,000			100,000
Total Revenues & Receipts	41,988,100	42,706,800	0	0	42,706,800
TOTAL GENERAL FUND	122,653,600	135,949,400	10,124,500	18,500,000	164,573,900
FEDERAL FUNDS	42,856,800	46,342,200	926,400	0	47,268,600
OTHER FUNDS (Est.)	140,551,800	157,690,600	-1,898,600	0	155,792,000
TOTAL NON-APPROPRIATED	183,408,600	204,032,800	-972,200	0	203,060,600
TOTAL PROGRAM	348,050,300	382,689,000	9,152,300	18,500,000	410,341,300

* Figure includes the appropriate FTE for NAU Yuma.

**STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008**

NORTHERN ARIZONA UNIVERSITY 0440

PROGRAM

UNIVERSITY TOTAL

FUND: 1421

EXPENDITURE CATEGORY	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
INSTRUCTION	89,751,800	96,880,100	6,246,500	10,192,400	113,319,000
ORGANIZED RESEARCH	2,498,800	3,063,000	40,300	72,000	3,175,300
PUBLIC SERVICE	3,353,500	2,342,700	22,500	39,600	2,404,800
ACADEMIC SUPPORT	15,506,600	17,720,700	211,500	636,900	18,569,100
STUDENT SERVICES & ADMIN.	13,369,600	13,860,000	179,700	723,100	14,762,800
INSTITUTIONAL SUPPORT	38,035,400	42,405,800	3,424,000	6,836,000	52,665,800
NAU YUMA	<u>2,126,000</u>	<u>2,383,900</u>	<u>0</u>	<u>0</u>	<u>2,383,900</u>
TOTAL OPERATING BUDGET	<u>164,641,700</u>	<u>178,656,200</u>	<u>10,124,500</u>	<u>18,500,000</u>	<u>207,280,700</u>
<hr/>					
FTE POSITIONS	2,083.35	2,086.60	84.20	74.50	2,245.30
<hr/>					
PERSONAL SERVICES	100,837,100	113,045,900	3,691,600	6,810,400	123,547,900
EMPLOYEE RELATED EXP.	30,968,600	34,807,300	3,765,500	2,086,700	40,659,500
ALL OTHER OPERATING EXP.	<u>30,710,000</u>	<u>28,419,100</u>	<u>2,667,400</u>	<u>9,602,900</u>	<u>40,689,400</u>
SUBTOTAL	162,515,700	176,272,300	10,124,500	18,500,000	204,896,800
NAU YUMA	<u>2,126,000</u>	<u>2,383,900</u>	<u>0</u>	<u>0</u>	<u>2,383,900</u>
TOTAL OPERATING BUDGET	<u>164,641,700</u>	<u>178,656,200</u>	<u>10,124,500</u>	<u>18,500,000</u>	<u>207,280,700</u>

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
UNIVERSITY SUMMARY									
FTE	2,083.35	2,086.60	0.00	45.10	0.00	0.00	39.10	0.00	84.20
Personal Services	102,188.1	114,547.5	0.0	3,063.6	0.0	0.0	628.0	0.0	3,691.6
ERE	31,400.8	35,295.0	2,170.0	1,378.5	0.0	0.0	217.0	0.0	3,765.5
Operations	31,052.8	28,813.7	0.0	390.4	79.0	1,500.0	698.0	0.0	2,667.4
Prof & Out. Svc.	3,802.9	2,342.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Travel In-State	623.1	627.7	0.0	7.7	0.0	0.0	0.0	0.0	7.7
Travel Out-of-State	914.1	32.3	0.0	25.8	0.0	0.0	0.0	0.0	25.8
Other Operating	16,797.2	15,830.6	0.0	122.4	79.0	0.0	181.0	0.0	382.4
Utilities	5,613.2	6,595.5	0.0	0.0	0.0	1,500.0	517.0	0.0	2,017.0
Equipment	1,329.6	1,771.5	0.0	234.5	0.0	0.0	0.0	0.0	234.5
Library Acquisitions	1,972.7	1,613.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	164,641.7	178,656.2	2,170.0	4,832.5	79.0	1,500.0	1,543.0	0.0	10,124.5

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
UNIVERSITY SUMMARY									
FTE	2,170.80	19.00	0.00	0.00	24.00	4.00	27.50	74.50	2,245.30
Personal Services	118,239.1	1,150.0	0.0	3,327.8	1,200.0	190.0	942.6	6,810.4	125,049.5
ERE	39,060.5	418.0	0.0	672.2	531.0	89.9	375.6	2,086.7	41,147.2
Operations	31,481.1	2,432.0	5,000.0	0.0	1,269.0	720.1	181.8	9,602.9	41,084.0
Prof & Out. Svc.	2,342.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2,342.4
Travel In-State	635.4	39.0	0.0	0.0	52.0	20.0	45.0	156.0	791.4
Travel Out-of-State	58.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	58.1
Other Operating	16,213.0	1,257.0	0.0	0.0	400.0	676.1	136.8	2,469.9	18,682.9
Utilities	8,612.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8,612.5
Equipment	2,006.0	1,136.0	5,000.0	0.0	817.0	24.0	0.0	6,977.0	8,983.0
Library Acquisitions	1,613.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1,613.7
Total	188,780.7	4,000.0	5,000.0	4,000.0	3,000.0	1,000.0	1,500.0	18,500.0	207,280.7

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	782.21	46,363,700	785.20	56,241,100	25.80	2,270,300	35.30	1,997,700	846.30	60,509,100
Academic Professional	27.00	1,355,300	34.50	1,739,600	0.00	0	0.00	0	34.50	1,739,600
Administrative	67.84	6,484,000	70.92	7,813,300	0.00	0	0.00	0	70.92	7,813,300
Service Professional	263.07	15,724,600	314.95	18,952,200	0.00	0	0.00	0	314.95	18,952,200
Classified Personnel	757.72	22,035,900	743.31	26,625,800	58.40	1,421,300	28.00	1,321,600	829.71	29,368,700
Unallocated General Salary	0.00	0.00	0.00	635,400	0.00	0.00	0.00	3,327,800	0.00	3,963,200
Student Wages	185.51	2,851,600	137.72	2,214,000	0.00	0	11.00	135,000	148.72	2,349,000
Temporary Wages	0.00	7,373,000	0.00	326,100	0.00	0	0.20	28,300	0.20	354,400
TOTAL to Schedule 3	2083.35	102,188,100	2086.60	114,547,500	84.20	3,691,600	74.50	6,810,400	2245.30	125,049,500
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		31,400,800		35,295,000		3,765,500		2,086,700		41,147,200
TOTAL to Schedule 3		31,400,800		35,295,000		3,765,500		2,086,700		41,147,200

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	28.39	2,198,500	28.50	2,692,100	0.00	0	0.00	0	28.50	2,692,100
Professor	230.13	15,267,400	231.01	18,695,500	25.80	2,270,300	1.30	194,800	258.11	21,160,600
Associate Professor	197.73	9,761,500	198.49	11,965,200	0.00	0	11.00	715,000	209.49	12,680,200
Assistant Professor	143.29	6,354,500	143.83	7,783,700	0.00	0	18.00	990,000	161.83	8,773,700
Instructor	90.56	8,492,500	90.91	10,479,400	0.00	0	0.00	0	90.91	10,479,400
Lecturer	42.55	1,661,900	42.71	2,035,100	0.00	0	0.00	0	42.71	2,035,100
Faculty Associate	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Graduate Assistant	49.56	2,627,400	49.75	2,590,100	0.00	0	5.00	97,900	54.75	2,688,000
TOTAL	782.21	46,363,700	785.20	56,241,100	25.80	2,270,300	35.30	1,997,700	846.30	60,509,100
Academic Professional	27.00	1,355,300	34.50	1,739,600	0.00	0	0.00	0	34.50	1,739,600
Administrative										
President	1.00	260,000	1.00	260,000	0.00	0	0.00	0	1.00	260,000
Vice President/Provost	5.87	891,400	6.00	1,029,200	0.00	0	0.00	0	6.00	1,029,200
Assoc/Asst Vice Pres	11.53	1,053,600	12.00	1,301,900	0.00	0	0.00	0	12.00	1,301,900
Dean/Assoc/Asst Dean	12.64	1,278,100	13.21	1,579,300	0.00	0	0.00	0	13.21	1,579,300
Other Admin Faculty	21.86	1,750,700	22.96	2,155,000	0.00	0	0.00	0	22.96	2,155,000
Administrators	14.94	1,250,200	15.75	1,487,900	0.00	0	0.00	0	15.75	1,487,900
TOTAL	67.84	6,484,000	70.92	7,813,300	0.00	0	0.00	0	70.92	7,813,300
Service Professional	263.07	15,724,600	314.95	18,952,200	0.00	0	0.00	0	314.95	18,952,200
Classified Personnel	757.72	22,035,900	743.31	26,625,800	58.40	1,421,300	28.00	1,321,600	829.71	29,368,700
Unallocated General Salary		0	0.00	635,400		0		3,327,800		3,963,200
SUBTOTAL Salaries	1897.84	91,963,500	1948.88	112,007,400	84.20	3,691,600	63.30	6,647,100	2096.38	122,346,100
Student Wages	185.51	2,851,600	137.72	2,214,000	0.00	0	11.00	135,000	148.72	2,349,000
Temporary Wages	0.00	7,373,000	0.00	326,100	0.00	0	0.20	28,300	0.20	354,400
TOTAL to Schedule 3	2083.35	102,188,100	2086.60	114,547,500	84.20	3,691,600	74.50	6,810,400	2245.30	125,049,500
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		31,400,800		35,295,000		3,765,500		2,086,700		41,147,200
TOTAL to Schedule 3		31,400,800		35,295,000		3,765,500		2,086,700		41,147,200
Optional Retirement			726.52	51,479,800						
State Retirement			905.44	39,242,000						
Public Safety Retirement			15.00	742,000						
FICA Max			98.10	2,051,600						
Ineligible for Health, Dental, Life			439.64	23,083,700						

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	763.93	45,689,500	766.85	55,269,100	25.80	2,270,300	35.30	1,997,700	827.95	59,537,100
Academic Professional	26.00	1,320,700	33.50	1,689,700	0.00	0	0.00	0	33.50	1,689,700
Administrative	66.84	6,380,000	69.92	7,710,800	0.00	0	0.00	0	69.92	7,710,800
Service Professional	262.23	15,673,200	313.95	18,895,400	0.00	0	0.00	0	313.95	18,895,400
Classified Personnel	749.64	21,799,500	735.31	26,340,200	58.40	1,421,300	28.00	1,321,600	821.71	29,083,100
Unallocated General Salary	0.00	0	0.00	635,400	0.00	0	0.00	3,327,800	0.00	3,963,200
Student Wages	185.51	2,816,500	137.72	2,179,200	0.00	0	11.00	135,000	148.72	2,314,200
Temporary Wages	0.00	7,157,700	0.00	326,100	0.00	0	0.20	28,300	0.20	354,400
TOTAL to Schedule 3	2054.15	100,837,100	2057.25	113,045,900	84.20	3,691,600	74.50	6,810,400	2215.95	123,547,900
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		30,968,600		487,700		0		0		487,700
TOTAL to Schedule 3		30,968,600		487,700		0		0		487,700

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	28.39	2,198,500	28.50	2,692,100	0.00	0	0.00	0	28.50	2,692,100
Professor	229.13	15,219,900	230.01	18,627,000	25.80	2,270,300	1.30	194,800	257.11	21,092,100
Associate Professor	190.76	9,506,900	191.49	11,598,200	0.00	0	11.00	715,000	202.49	12,313,200
Assistant Professor	140.30	6,236,000	140.83	7,612,900	0.00	0	18.00	990,000	158.83	8,602,900
Instructor	87.22	8,385,300	87.56	10,324,800	0.00	0	0.00	0	87.56	10,324,800
Lecturer	38.57	1,515,500	38.71	1,824,000	0.00	0	0.00	0	38.71	1,824,000
Faculty Associate	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Graduate Assistant	49.56	2,627,400	49.75	2,590,100	0.00	0	5.00	97,900	54.75	2,688,000
TOTAL	763.93	45,689,500	766.85	55,269,100	25.80	2,270,300	35.30	1,997,700	827.95	59,537,100
Academic Professional	26.00	1,320,700	33.50	1,689,700	0.00	0	0.00	0	33.50	1,689,700
Administrative										
President	1.00	260,000	1.00	260,000	0.00	0	0.00	0	1.00	260,000
Vice President/Provost	5.87	891,400	6.00	1,029,200	0.00	0	0.00	0	6.00	1,029,200
Assoc/Asst Vice Pres	11.53	1,053,600	12.00	1,301,900	0.00	0	0.00	0	12.00	1,301,900
Dean/Assoc/Asst Dean	11.64	1,174,100	12.21	1,476,800	0.00	0	0.00	0	12.21	1,476,800
Other Admin Faculty	21.86	1,750,700	22.96	2,155,000	0.00	0	0.00	0	22.96	2,155,000
Administrators	14.94	1,250,200	15.75	1,487,900	0.00	0	0.00	0	15.75	1,487,900
TOTAL	66.84	6,380,000	69.92	7,710,800	0.00	0	0.00	0	69.92	7,710,800
Service Professional	262.23	15,673,200	313.95	18,895,400	0.00	0	0.00	0	313.95	18,895,400
Classified Personnel	749.64	21,799,500	735.31	26,340,200	58.40	1,421,300	28.00	1,321,600	821.71	29,083,100
Unallocated General Salary	0.00	0	0.00	635,400	0.00	0	0.00	3,327,800	0.00	3,963,200
SUBTOTAL Salaries	1868.64	90,862,900	1919.53	110,540,600	84.20	3,691,600	63.30	6,647,100	2067.03	120,879,300
Student Wages	185.51	2,816,500	137.72	2,179,200	0.00	0	11.00	135,000	148.72	2,314,200
Temporary Wages	0.00	7,157,700	0.00	326,100	0.00	0	0.20	28,300	0.20	354,400
TOTAL to Schedule 3	2054.15	100,837,100	2057.25	113,045,900	84.20	3,691,600	74.50	6,810,400	2215.95	123,547,900
EMPLOYEE RELATED EXPENDITURES		0		0		0		0		0
Allocable ERE		30,968,600		34,807,300		3,765,500		2,086,700		40,659,500
TOTAL to Schedule 3		30,968,600		34,807,300		3,765,500		2,086,700		40,659,500
Optional Retirement			717.52	50,901,000						
State Retirement			890.44	38,588,300						
Public Safety Retirement			15.00	742,000						
FICA Max			97.10	2,043,300						
Ineligible for Health, Dental, Life			434.29	22,814,600						

NORTHERN ARIZONA UNIVERSITY

Fiscal Year 2008 State Budget Request

	2008 Request	Goal 1	Goal 2	Goal 3	Goal 4	Goal 5	Goal 6	Goal 7
Continuation Budget								
Health Insurance Premium Increases	2,170,000							x
NAU Enrollment Growth Formula (22:1) ^{1/1}	4,832,500	x	x		x	x	x	
NAU Performance Funding Change FY 2005 to FY 2006	79,000	x	x	x		x	x	x
Utilities Increase	1,500,000							x
Operations & Maintenance (New Facilities Support)	1,543,000	x	x	x	x			x
Water Institute Continuation ^{2/2}	0	x	x			x	x	
Subtotal Continuation Budget	10,124,500							
Strategic Investments								
Health Professions Expansion	4,000,000	x	x	x	x	x	x	x
Education and Research Infrastructure	5,000,000	x	x	x	x			x
Faculty and Staff Retention and Competitiveness Fund	4,000,000	x	x	x	x	x	x	x
Educating Arizona at Flagstaff and Statewide	3,000,000	x	x	x	x	x	x	x
Math and Science Initiative	1,000,000	x	x	x	x	x	x	
Ecological Restoration Institute	1,500,000	x	x			x	x	
Subtotal Strategic Investments	18,500,000							
TOTAL STATE BUDGET REQUEST	28,624,500							
Operating Funds								
FY 08 Competitive Salary Request (w/ ERE)	23,996,100	x	x	x	x	x	x	x
Capital Funds								
FY 08 Building Renewal	8,906,645	x	x	x	x			x

^{1/1} Technical corrections will be forthcoming. The methodology pertaining to student excess credits hours in the enrollment growth formula is being coordinated with the Joint Legislative Budget Committee staff, and will result in changes to the \$4.8 million requested amount.

^{2/2} NAU is requesting continuation of the \$500,000 Water Institute funding already incorporated into the FY07 Appropriation.

Northern Arizona University Strategic Goals:

- 1 Provide undergraduate educational excellence
- 2 Strengthen graduate and professional education, economic development, and research
- 3 Increase enrollment and retention
- 4 Provide leadership in the development, use, and assessment of technologies in administrative systems and educational programs
- 5 Foster a culture of diversity, community, and citizenship
- 6 Become the nation's leading university serving Native Americans
- 7 Ensure financial stability and growth

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

HEALTH INSURANCE PREMIUM INCREASE

New

Quality Expansion
/Catch-up

100%

Workload
Increase

Budget Program and Dollar Amount Requested:

<u>1,335,000</u>	<u>40300</u>	<u>22500</u>	<u>\$211,500</u>	<u>\$179,700</u>	<u>\$381,000</u>	<u>\$2,170,000</u>
Instruction	Org Research	Public Service	Acad Support	Student Services	Instit Support	Total

Description of Request

Northern Arizona University requests funding to support state employee health insurance premium increase to annualize the FY08 increase and continuation for the unfunded Oct. 1, 2006 Health Insurance Rate increase.

Annualize FY 2007 Increase.....\$ 700,000
Continuation FY08\$1,471,000

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE	0.00	
Personal Services		0
ERE		\$2,171,000
All Other Operating:		
Professional and Outside Services....		0
Travel In State.....		0
Travel Out of State.....		0
Other Operating Expenditures.....		0
Library Acquisitions.....		0
Equipment.....		0
Subtotal All Other Operating		0
TOTAL REQUEST	0.00	2,171,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	0.00	
Office Support.....	0.00	
Academic & Student Support.....	0.00	
Total	0.00	

**NORTHERN ARIZONA UNIVERSITY
HEALTH, DENTAL AND LIFE INSURANCE COSTS**

		Number Enrolled	Monthly Premium	Number Enrolled	Monthly Premium	FY 07	FY 07 Annual
		(State Funds)	7-1-06 to 9-30-06	(State Funds)	10-1-06 to 6-30-07	Annual Premium	Premium Per Enrollee
HEALTH INSURANCE:							
Employee Only	BLUE CROSS/ BLUE SHIELD	740	447.12	740	515.92	4,428,634	
	Subtotal	740		740		\$ 4,428,634	
	Annual Premium per Enrollee					\$ 5,984.64	\$ 5,984.64
Employee + Dependents	BLUE CROSS/ BLUE SHIELD	950	1,080.14	950	1,264.74	13,891,926	
	Subtotal	950		950		\$ 13,891,926	
	Annual Premium per Enrollee					\$ 14,623.08	\$ 14,623.08
DENTAL INSURANCE:							
Employee Only	DELTA DENTAL	640	15.40	640	17.88	132,557	
	METLIFE DENTAL	70	15.40	70	15.40	12,936	
	EDS DENTAL	30	6.18	30	6.18	2,225	
	ASSURANT DENTAL PLAN	20	6.18	20	6.18	1,483	
	Subtotal	760		760		\$ 149,201	
	Annual Premium per Enrollee					\$ 196.32	\$ 196.32
Employee + Dependents	DELTA DENTAL	770	43.50	770	51.75	459,113	
	METLIFE DENTAL	90	43.50	90	43.50	46,980	
	EDS DENTAL	40	11.50	40	11.50	5,520	
	ASSURANT DENTAL PLAN	20	11.50	20	11.50	2,760	
	Subtotal	920		920		\$ 514,373	
	Annual Premium per Enrollee					\$ 559.10	\$ 559.10
<hr/>							
					Annual Premium		
					Number Enrolled	per Enrollee	Annual Amount
HEALTH INSURANCE:							
Employee Only					740	\$ 5,984.64	\$ 4,428,600
Employee & Dependents					950	\$ 14,623.08	\$ 13,891,900
DENTAL INSURANCE:							
Employee Only					760	\$ 196.32	\$ 149,200
Employee & Dependents					920	\$ 559.10	\$ 514,400
LIFE		2,575		2,575	2,575	\$ 39.93	\$ 102,800
TOTAL HEALTH, DENTAL, & LIFE INSURANCE							\$ 19,086,900
DIVIDED BY TOTAL FY2007 BENEFIT ELIGIBLE EMPLOYEE HEADCOUNT							2,575
AVERAGE HEALTH, DENTAL, & LIFE INSURANCE PREMIUM ADJUSTED FTE							\$ 7,412.39

**NORTHERN ARIZONA UNIVERSITY
DEMOGRAPHIC/WORKLOAD - ENROLLMENT 22:1
FY 2008 STATE OPERATING BUDGET REQUEST**

ENROLLMENT GROWTH FUNDING New _____ Quality Expansion /Catch-up _____ Workload 100% Increase _____

Budget Program and Dollar Amount Requested:

<u>\$4,832,500</u>						<u>\$4,832,500</u>
Instruction	Organized Research	Public Service	Academic Support	Student Services	Institutional Support	Total

		FTE	Faculty	Secretarial	Support Staff	Total
FTE	Factors		25.77	6.44	12.89	45.10
Personal Services						
Faculty @ 1.0	88,100	25.77	2,270,300			2,270,300
Secretarial @ .25	33,100	6.44		213,200		213,200
Support Staff @ .5	45,000	12.89			580,100	580,100
Total Personal Services		<u>45.10</u>	<u>2,270,300</u>	<u>213,200</u>	<u>580,100</u>	<u>3,063,600</u>
Employee Related Expenditures @ 45.00%			1,021,600	95,900	261,000	1,378,500
Travel In-State	300	Per Faculty FTE	7,700			7,700
Travel Out-State	1,000	Per Faculty FTE	25,800			25,800
Other Operating	3,400	Per Faculty FTE	87,600			87,600
Other Operating	1,800	Per Other FTE		11,600	23,200	34,800
Equipment	5,200	Per each FTE	134,000	33,500	67,000	234,500
Total	<u>9,900</u>		<u>3,547,000</u>	<u>354,200</u>	<u>931,300</u>	<u>4,832,500</u>

	FTE Students	Weight	FTE X Weight
Actual Fall 2005 FTE Student Enrollment	16,628	0.25	4,157
Estimated Fall 2006 FTE Student Enrollment	17,489	0.50	8,745
Projected Fall 2007 FTE Student Enrollment	17,489	0.25	4,372
2006-07 Three Year Weighted Rolling Average*			17,274
2005-06 Funded FTE Student Enrollment			<u>(16,707)</u>
FTE Student Increase/(Decrease)			567
Divided By			<u>22</u>
Equals 22:1 FTE Faculty Entitlement			<u>25.77</u>

* Technical adjustments to the enrollment growth formula are being coordinated with the JLBC. Adjustments will modify the requested amount and FTE associated with students taking over 155 hours in fall 2005 and students with over 150 credit hours in fall 2006.

**FY 2008 Strategic Investment
Enrollment Growth**

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		45.1
Personal Services		3,063,600
ERE		1,378,500
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		7,700
TRAVEL OUT OF STATE		25,800
OTHER OPERATING EXPENDITURES		122,400
\$3,400 Per Faculty FTE	25.8	87,720
\$1,800 Per Other FTE	19.3	34,650
LIBRARY ACQUISITIONS		
EQUIPMENT		234,500
\$5,200 Per FTE		

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Enrollment Growth**

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Faculty	25.8	88,100	2,270,300
2. Clerical	6.4	33,100	213,200
3. Support Staff	12.9	45,000	580,100

	TOTAL	45.1	3,063,600
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INSTUCTIONAL ERE DETAIL	FY 2008	
	ERE AMOUNT	
Total ERE @45%	1,378,500	

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

PERFORMANCE FUNDING

Budget Program and Dollar Amount Requested:

\$79,000						\$79,000
Instruction	Organized Research	Public Service	Academic Support	Student Services	Institutional Support	Total

New 100% / 100% Quality Expansion / Catch-up _____ Workload Increase _____

Description

This performance funding request uses the Board of Regents approved methodology. The Board of Regents approved slightly differing performance funding rate factors (per degree) for Northern Arizona University to reflect the undergraduate and professional graduate degree mission of the university.

The number of degrees awarded by NAU for baccalaureates in Nursing and Clinical Health grow by 25 and the doctoral degrees in Education increased by 29.

The six-year graduation rate for first-time, full-time freshmen is a projection because the figure is not finalized until spring 2007. It is expected to remain stable at approximate 48%, and the average years to graduation is expected to be stable at 4.5 years.

Rates per Degree	Bachelor's	Master's	Doctoral
ALL DEGREES	\$ 2,000	\$ 2,000	\$ 1,000
Education	\$ 2,000	\$ 2,000	\$ 1,000
Engineering	\$ 2,000	\$ 2,000	\$ 1,000
Nursing	\$ 2,000	\$ 2,000	\$ 1,000

Graduating Needy AZ Students	\$	250
Six-Year Graduation Rate for first time full time freshmen		
For each 0.5% increase:.....	\$	100,000
Avg Years to graduation for students entering as freshmen		
For each 0.1% decrease:.....	\$	100,000

Expenditures by Line Item:

	FY 2008	
	FTE	Amount
All Other Operating:		
Professional and Outside Services...		0
Travel In State.....		0
Travel Out of State.....		0
Other Operating Expenditures.....		79,000
Library Acquisitions.....		0
Equipment.....		0
Subtotal All Other Operating.....		79,000
TOTAL REQUEST	0.00	79,000

NAU Performance Improvements

Number of Degrees	Increase 2005 to FY 2006*		
	Bachelor's	Master's	Doctoral
ALL DEGREES	(96)	(38)	(30)
Education	(16)	(4)	29
Engineering	(10)	(10)	
Nursing+Clinical Health	25	(32)	(9)
Graduating needy AZ Students			(73)
FY2005 Needy AZ Grads		1,280	
FY2006 Needy AZ Grads**		1,207	
Six-Year Graduation Rate Change			0.0%
FY 2005 Graduation Rate		48.1%	
FY 2006 Graduation Rate**		48.0%	
Average Years to Graduation Change			0.00
FY2005 Years to Graduation		4.50	
FY2006 Years to Graduation**		4.50	

	Performance Funding Request based on Improvement:			
	Bachelor's	Master's	Doctoral	Request
ALL DEGREES	0	0	0	0
Education	0	0	29,000	29,000
Engineering	0	0	0	0
Nursing	50,000	0	0	50,000
Performance based on number of Degrees.....				79,000
Graduating Needy Arizona Students.....				0
Six-Year Graduation Rate Change.....				0
Average Years to graduation.....				0
TOTAL PERFORMANCE FUNDING.....				79,000

* Change: 9/20/05-9/13/06

**Projected

**FY 2008 Strategic Investment
Performance Funding**

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		
Personal Services		
ERE		
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		79,000
Performance		
LIBRARY ACQUISITIONS		
EQUIPMENT		

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Performance Funding**

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Faculty			
2. Clerical			
3. Support Staff			
TOTAL	0.0		0

INSTUCTIONAL ERE DETAIL	FY 2008	
	Marginal ERE Health Dental/Life Total ERE	ERE AMOUNT

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

UTILITIES INCREASE

New _____ Quality Expansion _____ Workload _____
/Catch-up _____ 100% _____ Increase _____

Budget Program and Dollar Amount Requested:

_____	_____	_____	_____	_____	_____	_____
Instruction	Org Research	Public Service	Acad Support	Student Services	Instit Support	Total
					\$1,500,000	\$1,500,000

Description of Request

Northern Arizona University requests funding to support utilities increases already experienced that must be accommodated in the operating budget.

	FY05 As of 6/30/05	Budget FY 2006	FY06 As of 6/30/06	Budget FY 2007	Budget FY 2008
Electricity <i>Consumption KWH</i>	2,018,000	2,125,000	2,534,724	2,978,281	2,978,281
Natural Gas <i>Consumption Therms</i>	1,693,256	1,765,000	2,077,145	2,440,629	2,440,629
Swr, Water, Refuse <i>Consumption Gallons</i>	712,742	1,005,000	845,493	993,447	993,447
Subtotal	4,423,998	4,895,000	5,457,362	6,412,357	6,412,357
Energy Management	137,883	200,000	155,867	183,143	183,143
Total	4,561,881	5,095,000	5,613,229	6,595,500	6,595,500

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	0.00	
Personal Services.....		0
ERE.....		\$0
All Other Operating:		
Professional and Outside Services....		0
Travel In State.....		0
Travel Out of State.....		0
Other Operating Expenditures.....		1,500,000
Library Acquisitions.....		0
Equipment.....		0
Subtotal All Other Operating.....		1,500,000
TOTAL REQUEST	0.00	1,500,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	0.00	
Office Support.....	0.00	
Academic & Student Support.....	0.00	
Total	0.00	

**FY 2008 Strategic Investment
Utility Increase**

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		
Personal Services		
ERE		
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		1,500,000
Utility Expense		
LIBRARY ACQUISITIONS		
EQUIPMENT		

NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Utility Increase

INSTRUCTION FTE POSTION DETAL	FY 2008	
	FTE	PERSONAL SERVICES
1. Faculty		
2. Clerical		
3. Support Staff		
TOTAL	0.0	0

INSTUCTIONAL ERE DETAIL	FY 2008	
	Marginal ERE Health Dental/Life Total ERE	ERE AMOUNT

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

NEW FACILITIES SUPPORT

Budget Program and Dollar Amount Requested:

New _____ Quality Expansion /Catch-up _____ 100% Workload Increase _____

					\$1,543,000	\$1,543,000
Instruction	Organized Research	Public Service	Academic Support	Student Services	Institutional Support	Total

Description of Request:

NAU requests operational support for four facilities:

- (1) A 40,000 square foot expansion to the University Union will meet student demand for dining facility space. The University Union's dining space has experienced an increase in usage from freshmen on the mandatory meal plan and growth in the number of upper classmen who enjoy the convenience of the meal plans. Without the addition, students had trouble finding space during eating times.
- (2) The Applied Research & Development (ARD) building is a new state of the art research facility, seeking a Platinum rating from the U.S. Green Building Council. This building will house research and also be a learning environment to encourage public awareness of sustainable techniques.
- (3) The new Laboratory Facility will create teaching and research laboratories for the science disciplines, replacing outdated labs that do not meet current code and safety requirements.
- (4) Riordan Parking Deck is a multi-story parking facility for 760 vehicles. Calculations are based on acreage and utilities only as this facility is not congruent with an enclosed classroom/office structure.

	Half Year Need		Full Year Need		Full Year Need		Full Year Need		Full Year Need		Total	
	Dining/Programs (1)		ARD Facility (2)		Lab Facility (3)		Riorden Parking Deck (4)				Total	
	Facility		59,000		105,000		371,000				575,000	
	40,000		7.15		3.90		8.25				19.30	
	0.00											
Gross Square Feet												
Acreage												
	SqFt/Acre per											
	FTE	Salary	FTE	\$	FTE	\$	FTE	\$	FTE	\$	FTE	\$
Personal Services												
Maintenance	24,500	30,600	1.63	25,000	2.41	74,000	4.29	131,000	0.00	0	8.33	230,000
Custodial	19,000	19,300	2.11	20,000	3.11	60,000	5.53	107,000	0.00	0	10.74	187,000
Grounds	3.00	17,600	0.00	0	2.38	42,000	1.30	23,000	2.75	48,000	6.43	113,000
Student Wage	15,000	8,000	2.67	11,000	3.93	31,000	7.00	56,000	0.00	0	13.60	98,000
ERE *				19,000		72,000		107,000		19,000	0.00	217,000
	\$ per											
	SqFt/Acre											
Operations												
Utilities	2.16			43,000		127,000		227,000		120,000		517,000
Maintenance	0.35			7,000		21,000		37,000		0		65,000
Custodial	0.18			4,000		11,000		19,000		0		34,000
Grounds	225.00			0		2,000		1,000		2,000		5,000
Capital	0.20			4,000		12,000		21,000		40,000		77,000
Total Request			<u>6.40</u>	<u>133,000</u>	<u>11.83</u>	<u>452,000</u>	<u>18.11</u>	<u>729,000</u>	<u>2.75</u>	<u>229,000</u>	<u>39.10</u>	<u>1,543,000</u>

ERE 40.0% for Salaries
5.0% for Students

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

ARIZONA WATER INSTITUTE CONTINUATION

New

Budget Program and Dollar Amount Requested:

Instruction	\$ 200,000	\$ 300,000	Acad Support
	Org Research	Public Service	

Student Services	Quality Expansion /Catch-up	Workload Increase	\$ 500,000
	Insttit Support		Total

Description of Request

Northern Arizona University requests a \$500,000 annual continuation appropriation for the Arizona Water Institute. The FY07 appropriation incorporated \$500,000 one-time funds. This request asks the FY07 appropriated amount be continued. This request is reflected as a \$0 increase on the summary, but detail is provided on how these funds would be used.

The three Arizona state universities have committed to form a partnership that will position the state as a world leader in water resources management and technology. This Business Plan describes the strategy and approach for the new organization, the **Arizona Water Institute (AWI)**, and the initial investments that will be required from the state and private sector to ensure its long-term success. The primary driver for this initiative is sustaining Arizona's water supply, which is crucial to the state's economy, the health and wellbeing of its residents and its natural environment.

Arizona is known worldwide for its innovative water management activities. Although the water issues facing the state are daunting, the state's commitment to long-term water supply availability has resulted in billions of dollars of investment in renewable supplies, innovative regulatory programs and significant institutional capacity. In particular, the Groundwater Management Act of 1980, focusing on achievement of safe yield and use of renewable supplies, the Assured Water Supply Program that requires a 100 year water supply for new development within the urbanized areas of the state, the Underground Storage and Recovery Program, and the Arizona Water Banking Authority are frequently cited as key contributors to water management.

Arizona's three state universities--Arizona State University, Northern Arizona University and The University of Arizona--each have world-class expertise that can be harnessed to support water resources management and technology. Investments in the state universities continue to grow and sustain this research base. Under the leadership of Arizona Governor Janet Napolitano, the **Arizona Water Institute (AWI)** is being formed to combine the cutting-edge work of the three universities in a **virtual center of excellence** for information and technology focused on water research, community assistance, education and economic development.

Water is turning into a booming business as water supply and quality are becoming a global problem, and, as a result, the markets for Research, Education and Training, and Industry applications are growing. Federal funding continues to be the largest component, but the states, private foundations, and the water industry also contribute significant amounts.

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	5.00	
Personal Services.....		224,000
ERE.....		96,000
All Other Operating:		
Professional and Outside Services....		0
Travel In State.....		10,000
Travel Out of State.....		0
Other Operating Expenditures.....		160,000
Library Acquisitions.....		0
Equipment.....		10,000
Subtotal All Other Operating.....		180,000
TOTAL REQUEST	5.00	500,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Assistant Director.....	1.00	80,000
Academic & Student Support.....	1.50	77,000
Graduate Assistants.....	1.50	35,000
Office Support.....	1.00	32,000
Total	5.00	224,000

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

ARIZONA WATER INSTITUTE CONTINUATION	New	_____	Quality Expansion /Catch-up	_____	Workload Increase	_____
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AWI is built on the foundation of the water-related core competencies of the three participating universities, augmented by the support and expertise of critical state and local government departments, Non-Government Organizations (NGOs), and Arizona industry. AWI will leverage these competencies into projects and programs that tackle the critical complex water issues of the state, region, U.S. and world, and will capture a larger share of the growing water market than is possible with the universities operating individually.

The goals listed below support the elements of the AWI mission and reflect the universities' ability to work as a team to foster a successful AWI. The goals are articulated with respect to their immediate impact on Arizona, but also as an entrée for the AWI into regional and international arenas. Essentially, the AWI will become a leading resource for:

Research, community assistance and analytical support – AWI will increase university-based science, technology, planning and policy expertise and research capacity to address the principal water quantity and quality issues facing local, state, tribal and federal agencies and industries.

Education, training and professional capacity building – AWI will help raise water literacy of K–12 and higher education students, businesses, government officials, tribal nations, water professionals and the general public through outreach and training programs, professional capacity building, university curriculum development and formal post secondary and graduate education.

Technology and economic development – AWI will actively engage and support the development of new water sustainability industries, services and jobs in Arizona through the effective transfer of technologies, products and services that emanate from the research and educational activities of the Institute.

The budget includes \$280,000 for funding projects and 30,000 for training/capacity building and faculty grant incentives.

Relationship to Institutional Priorities and Strategic Plan: Northern Arizona University contributes to regional and global stewardship through educational programs, innovative research, and collaborative relationships more integrally involved in the economic, social, and cultural health of the communities where we are located.

Effect on the University if Delayed or Not Funded: The work begun in 2006-07 to build the Arizona Water Institute may be compromised.

Alternatives: Longer term support from other entities may expand the Institute after a sufficient start-up time period has passed.

**FY 2008 Strategic Investment
Arizona Water Institute**

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		2.5
Personal Services		120,000
ERE		59,000
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		10,000
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		301,000
Project Funding	280,000	
Training	30,000	
LIBRARY ACQUISITIONS		
EQUIPMENT		10,000

**NORTHERN ARIZONA UNIVERSITY
 FY 2008 Strategic Investment
 Arizona Water Institute**

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Assistant Director	1.0	80,000	80,000
2. Graduate Assistant	1.0	20,000	20,000
3. Support Staff	0.5	40,000	20,000
TOTAL	2.5		120,000

INSTUCTIONAL ERE DETAIL	FY 2008
	ERE AMOUNT
Total ERE	59,000

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

HEALTH PROFESSIONS EXPANSION

New

Budget Program and Dollar Amount Requested:

<u>\$4,000,000</u>			
Instruction	Org Research	Public Service	Acad Support

	Quality Expansion 100% /Catch-up	Workload Increase	
			<u>\$4,000,000</u>
Student Services		Instit Support	Total

Description of Request

Northern Arizona University requests a \$4 million dollar annual appropriation to expand health professions programming both in Flagstaff and throughout the state.

According to a consultant report by Stephen N. Collier, PhD, Director and Professor, Office of Health Professions Education and Workforce Development, The University of Alabama at Birmingham, "Most states in the U.S. are experiencing significant shortages of health professionals. Arizona is no exception. Because the physicians workforce determines much of what happens in the overall health care system, other health professional groups are often overlooked". They include a variety of disciplines, some of which are currently offered by Northern Arizona University, and others that could be added to our program portfolio. To fully develop this initiative will require long-term state support, student fee adjustments, and contributions from NAU's regular TRIF allocation.

According to information from the United States Department of Commerce, the current number of annual graduates from Arizona programs in such fields as occupational therapy, physician assistant and medical technology is falling short of Arizona demand by as much as 86%. And in nursing, although it is not traditionally considered an allied health program, the current number of graduates falls short of demand by over 1,000 per year.

Northern Arizona University is well-qualified to help address this shortfall by instituting programs to meet this demand, both directly and by graduating more students qualified to enter in to post-baccalaureate health programs. The university has a strong track record in allied health programming, with the only accredited Doctor of Physical Therapy, B.S. Dental Hygiene and B.S. Athletic Training programs in public institutions, as well as an accredited nursing program that offers three unique paths to a B.S. in Nursing degree. Using TRIF dollars, NAU intends to expand its offerings in Nursing and Physical Therapy. However, substantial funds are required to establish new programs to address shortfalls in other allied health areas.

With the requested funds, NAU will establish programs in human biology (as preparation for post-bacc health programs), occupational therapy and physician assistant. In the first year, the focus will be on hiring initial personnel and building and equipping laboratories; in subsequent years; personnel and operations will represent the bulk of expenditures.

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	19.00	
Personal Services.....		1,150,000
ERE.....		418,000
All Other Operating:		
Professional and Outside Services.....		
Travel In State.....		39,000
Travel Out of State.....		0
Other Operating Expenditures.....		1,257,000
Library Acquisitions.....		0
Equipment.....		1,136,000
Subtotal All Other Operating.....		2,432,000
TOTAL REQUEST	19.00	4,000,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	11.00	715,000
Program Director	2.00	180,000
Staff.....	6.00	255,000
Total	19.00	1,150,000

NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
New and Expanding Allied Health Programs

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		19.0
Personal Services		1,150,000
ERE		418,000
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		39,000
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		1,257,000
New faculty positions 11 @ \$15,000 each	165,000	
New staff positions 8 @ \$3,750 each	30,000	
Program Development	250,000	
Other Start-Up including recruitment	812,000	
EQUIPMENT		1,136,000

**NORTHERN ARIZONA UNIVERSITY
 FY 2008 Strategic Investment
 New and Expanding Allied Health Programs**

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Faculty	11.0	65,000	715,000
2. Program Director	2.0	90,000	180,000
3. Support Staff	6.0	42,500	255,000

	TOTAL	<u>19.0</u>	<u>1,150,000</u>
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INSTUCTIONAL ERE DETAIL	FY 2008	
	ERE AMOUNT	
Total ERE	<u>418,000</u>	

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

EDUCATION AND RESEARCH FACILITIES

New

Quality Expansion
/Catch-up

100%

Workload
Increase

Budget Program and Dollar Amount Requested:

Instruction	Org Research	Public Service	Acad Support
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	\$5,000,000	\$5,000,000
Student Services	Instit Support	Total

Description of Request

The university requests a \$5.0 million annual appropriation to cover debt service costs associated with a \$65 million debt issuance aimed at core campus renovation. In the last five years, efforts have been put forth in upgrading the university's capital facilities for instruction and research; yet NAU still faces significant challenges with many of its failing facilities. Specifically, funding is needed to address the remaining *critical "red and orange buildings"*. New instructional and student service facilities will allow the final demolition of these buildings with serious infrastructure deficits.

Northern Arizona University's Capital Development Plan identifies the most critical projects. The funding requested here would provide resources to build one of the buildings or a portion of both facilities

New High Technology Academic Facility. The proposed New High Technology Academic Facility will be approximately 200,000 square feet. A new academic facility was identified in phase one of the current NAU Master Plan to address inadequate classroom spaces through infill, adaptive re-use and redevelopment of campus areas. This project has three major purposes: one, consolidate the Distance Learning programs and departments into one facility and create a headquarters; two, provide highly mediated state-of-the art classrooms for the North campus academic core; three, provide modern facilities for North campus academic departments currently in 'red' or substandard buildings that have high student contact. Targeted departments included are Math, English, Modern Languages, and Philosophy; all subjects taken by a majority of first year students. In keeping with the master plan, select 'red' buildings will be considered for demolition and the New High Technology Academic Facility will be built on their footprint. These include the Adel Math building, a 42,652 square foot building constructed in 1962 and essentially the original building with a few minor changes; the Counseling and Testing facility, a 6,550 square foot building last renovated in 1988 and adjoining the Adel Math building; and the Babbitt Academic Annex, a 39,500 square foot former dormitory constructed in 1958 and converted into an academic facility in 1990. The total project budget is anticipated to be \$45.5 million.

Health Professions Complex. The Health Professions Complex project is construction of a new, 150,000 square foot facility located on central campus. The new facility will include classrooms, clinical laboratories, offices and support space to address critical areas of need. The School of Health Sciences has maximized its capacity to enroll students in programs within current clinical

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	0.00	
Personal Services.....		
ERE.....		0
All Other Operating:		
Professional and Outside Services....		0
Travel In State.....		0
Travel Out of State.....		0
Other Operating Expenditures.....		0
Library Acquisitions.....		0
Equipment.....		5,000,000
Subtotal All Other Operating.....		5,000,000
TOTAL REQUEST	0.00	5,000,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	0.00	
Office Support.....	0.00	
Academic & Student Support.....	0.00	
Total	0.00	

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

EDUCATION AND RESEARCH FACILITIES

New

Quality Expansion
/Catch-up

100%

Workload
Increase

and academic facilities. Existing space cannot meet demand for current health programs such as physical therapy, dental hygiene and nursing. Enrollment in these programs is severely limited due to accreditation space requirements per student and students are turned away each year due to space limitations. Many of these programs, such as occupational therapy, are not offered anywhere in the state. Dedicated instructional space is required for delivery of these programs. Moreover, there is the need for expanded clinical space to support academic instruction and program delivery. It is anticipated that the Fronske Health Center, and possibly counseling and testing services, will be incorporated into this facility as part of the clinical experience.

Initially introduced by NAU in its Capital Improvement Plan submitted in 2004 and the January revision of its FY2005 Capital Development Plan, this project was a major renovation of the existing health professions building located on south campus. After extensive discussion with faculty, staff and senior administration and new direction from ABOR, NAU has revised the project to meet academic and strategic goals.

Relationship to Institutional Priorities and Strategic Plan:

Critical buildings and infrastructure have been an institutional priority for several years. Northern Arizona University identified physical facility, technology and other infrastructure issues as requiring immediate and sustained attention over five years ago

Effect on the University if Delayed or Not Funded: In cooperation with past governors and legislatures efforts have been put forth in upgrading the university's capital facilities for instruction and research; yet NAU still faces an uphill battle. In several facilities the major building systems have reached the end of their useful life and, in some cases, do not function at the required level.

Alternatives: The University must address certain critical fire and safety issues; this sometimes means piecemeal resource investment in facilities that should be demolished.

NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Education and Research Facilities

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		
Personal Services		
ERE		
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		
LIBRARY ACQUISITIONS		
EQUIPMENT		5,000,000

**NORTHERN ARIZONA UNIVERSITY
 FY 2008 Strategic Investment
 Education and Research Facilities**

INSTRUCTION FTE POSTION DETAL		FY 2008		
		FTE	SALARY PER FTE	PERSONAL SERVICES
1.	Faculty	0.0		
2.	Clerical	0.0		
3.	Support Staff	0.0		
TOTAL		0.0		

INSTUCTIONAL ERE DETAIL		FY 2008	
			ERE AMOUNT
Marginal ERE			
Health Dental/Life			
Total ERE			

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

FACULTY AND STAFF RETENTION COMPETITIVENESS FUND

New

Budget Program and Dollar Amount Requested:

<u>\$2,475,600</u>	<u>\$72,000</u>	<u>\$39,600</u>	<u>\$389,200</u>
Instruction	Org Research	Public Service	Acad Support

	Quality Expansion /Catch-up	100%	Workload Increase	
<u>\$323,600</u>				<u>\$4,000,000</u>
Student Services			Instit Support	Total

Description of Request

Northern Arizona University requests a \$4.0 million dollar annual appropriation above any state employee pay plan package.

Progress has been made in the last two years addressing Northern Arizona University's noncompetitive salaries. However, the gap in comparison to peer institutions remains extremely large. With these funds the university could target salary increases to retain its outstanding performers who are being recruited by other institutions, including other universities and colleges within Arizona, and to recruit the faculty and staff needed to replace individuals who have relocated for higher salaries or retired.

Northern Arizona University first identified faculty and staff salaries as its most important budget planning priority in 2004-05. With the state employee pay plan packages and internal support over the last two years, Northern Arizona University has made real progress in addressing the long-term issue of non-competitive salaries. The university is now ahead of two of its peers (2 out of 17) in the 10th percentile, and projects that the March 2005 salary increase will increase our competitiveness next year to the 14th percentile.

The FY 2006-07 employee performance adjustment provided assistance in helping Northern Arizona University retain its valued faculty, however environmental factors continue to make the goal to be competitive an uphill battle. Faculty members at NAU, like much of the country, are aging and 26 of NAU's full-time faculty retired this year; many of these faculty members will be sorely missed by students and colleagues. Retiring faculty bring opportunity for new hiring, however Flagstaff's cost of living, and especially cost of housing, presents formidable hiring barriers. In some cases salary of a retiring faculty member is not sufficient to make a junior hire (e.g. in Business).

According to the ACCRA Cost of Living Index for 2006 First Quarter, the average home price in Flagstaff was \$478,500, 34% higher than the average home price in Phoenix. Average rent for a two bedroom apartment was \$859, 14% higher than a similar apartment in Phoenix. New faculty being recruited to the university face a sticker-shock that is difficult to overcome. NAU's policy is to hire new assistant professors at market, but the university does not have the resources to compensate for the high cost of living.

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	0.00	
Personal Services.....		3,327,800
ERE...(20.2%).....		672,200
All Other Operating:		
Professional and Outside Services.....		0
Travel In State.....		0
Travel Out of State.....		0
Other Operating Expenditures.....		0
Library Acquisitions.....		0
Equipment.....		0
Subtotal All Other Operating.....		0
TOTAL REQUEST	0.00	4,000,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	0.00	
Office Support.....	0.00	
Graduate Assistants.....	0.00	
Total	0.00	0

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

FACULTY AND STAFF RETENTION COMPETITIVENESS FUND	New	_____	Quality Expansion /Catch-up	_____	100%	Workload Increase	_____
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To reach market, faculty salaries would require an increase of 18.2%, and staff salaries would require an increase of 8.8% for classified staff, and 4.8% for all other staff.

During the past year:

- Faculty turn-over occurred in five of the six NAU colleges. A total of 60 faculty members will not return to the university in fall 2006; of this loss, 58 were full-time regular faculty. This compares with the loss of 53 full-time faculty in 2004-05 and 50 full-time faculty in 2003-2004.
- Tenured or tenure track faculty comprised 85 percent (51 out of 60) of the faculty that will not return during the 2006-2007 academic year. Of that group, 26 retired and 25 resigned.
- Seventy-two percent (18 out of 25) of the resignations from tenured or tenure-track faculty were for both salary and career reasons.
- Tenured and tenure-track faculty members were recruited from NAU by Brigham Young University, Central Washington University, Eastern Michigan University, Louisiana State University, Northern Colorado State University, Texas A&M, and the University of Texas.
- NAU lost five minority tenured faculty members (four tenured and one tenure-track). Retaining talented minority faculty continues to be a struggle as they are highly desirable by institutions richer in resources and having a more comfortable and urban living environment.
- NAU experienced turnover in key staff positions. A recent comparison of university salaries to Coconino county salaries found NAU below the local market of all the benchmarks. For example, with heavy equipment operators, NAU would need to increase their average salary of \$33,675 by nearly 14% to reach the Coconino average of \$39,011. Other examples of lagging the local market include accountants (-6.5%), general maintenance supervisor (-7.2%) and buyers (-13.3%).
- A special market study for police officer pay resulted in salary adjustments for the NAU Police Department staff. The new pay rates are now competitive within Arizona and will contribute to better recruiting and lower turnover, but NAU cannot afford to make the necessary adjustments across all job categories.

Relationship to Institutional Priorities and Strategic Plan: Retention of key faculty members and staff was identified as a critical priority in 2004-05, as it is a prerequisite to being able to achieve the University's strategic plan.

Effect on the University if Delayed or Not Funded: This request will provide funds to strategically provide retention increases based on the employee's importance in relation to university mission, individuals under current or potential external recruitment, outstanding contributions to education or service to students, and to the economic vitality and quality of life in the state. If not funded, the university will continue to attempt to retain its talented faculty and staff. The university will attempt to stem the loss of critical employees on a case by case basis. A realistic scenario, however, is increasing turnover, and being lucky if the organization can pace market. Turnover is expensive.

Alternatives: Continue to attempt to make slow progress reallocating internal funds.

NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Faculty and Staff Competitiveness Fund

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)	0	
Personal Services		3,327,800
ERE		672,200
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		
LIBRARY ACQUISITIONS		
EQUIPMENT		

**NORTHERN ARIZONA UNIVERSITY
 FY 2008 Strategic Investment
 Faculty and Staff Competitiveness Fund**

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Faculty			
2. Clerical			
3. Support Staff			
TOTAL	0.0		3,327,800

INSTUCTIONAL ERE DETAIL	FY 2008	
	ERE AMOUNT	
Total ERE	20.2%	672,200

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

EDUCATING ARIZONA AT FLAGSTAFF AND STATEWIDE

New

Quality Expansion
/Catch-up

100%

Workload
Increase

Budget Program and Dollar Amount Requested:

<u>\$1,971,800</u>			<u>\$214,700</u>	<u>\$337,500</u>	<u>\$476,000</u>	<u>\$3,000,000</u>
Instruction	Org Research	Public Service	Acad Support	Student Services	Instit Support	Total

Description of Request

Northern Arizona University requests a \$3 million dollar annual appropriation to expand Arizona resident student access and success obtaining a bachelor's degree. The funds would be used for initiatives for Northern Arizona University at Flagstaff and for statewide program and site expansion.

The Flagstaff mountain campus is engaged in dramatic revitalization efforts. Our strategic planning efforts have built a solid foundation for a time of growth, expansion, and sustained momentum. Changes in the learning environment include new and renovated facilities, improved undergraduate support, and development of programs directly responsive to Arizona's critical workforce needs.

According to the Western Interstate Commission for Higher Education, WICHE, Arizona will see steady growth in high school graduates through at least 2017-2018. A subset of those students will want a special undergraduate residential education, and NAU-Flagstaff offers them the chance to attend a public university unlike any other in the state. Another subset will want to obtain their education in location that allows them to live and work in their chosen community and to avail themselves of flexible offerings, including on-line programs. A relatively small state investment can assist the university to strengthen learning environments that stimulate ideas and foster collaborations with community partners.

Northern Arizona University at Flagstaff Initiatives

New program initiatives are designed to support engagement in the learning environment which will lead to increased retention and graduation rates. Specific investments will be used to:

- Ensure that freshmen take smaller sized courses with full-time faculty teachers/mentors. Students away from home for the first-time are especially vulnerable in their first year of college, and research has shown that universities can increase their retention rates through deliberate programs designed to engage students intensively from the onset of their college life.
- Provide access to superb advising throughout the student's career is also essential to improving retention and graduation; this initiative would allow the university to continue to make progress improving advising ratios.

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	24.00	
Personal Services.....		1,200,000
ERE.....		531,000
All Other Operating:		
Professional and Outside Services....		
Travel In State.....		52,000
Travel Out of State.....		0
Other Operating Expenditures.....		400,000
Library Acquisitions.....		0
Equipment.....		817,000
Subtotal All Other Operating.....		1,269,000
TOTAL REQUEST	24.00	3,000,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	16.00	880,000
Advisors.....	4.00	180,000
Staff.....	4.00	140,000
Total	24.00	1,200,000

FY 2008 Budget Request

EDUCATING ARIZONA AT FLAGSTAFF AND STATEWIDE

New

Quality Expansion
/Catch-up

100%

Workload
Increase

- Create better learning environments. The evidence is that classroom environment affects learning (Shneider, 2002). The traditional classroom lacks the technology students expect to use as they engage their studies. Increasingly learning involves interaction with the internet, use of common software for problem analysis and solution, and networking to allow group interaction. Improving learning environments is especially critical as the vast majority of classrooms in instructional buildings on the Flagstaff campus have not been upgraded in over twenty years.

Statewide Expansion Initiatives

The University has a long history of providing baccalaureate and graduate programs in many rural communities and site and program expansion has begun in Tucson and Phoenix to assist underserved populations. State investment will allow Northern Arizona University to continue to respond to community demands for convenient high-demand baccalaureate programs in target market areas of the state where growth is anticipated. Northern Arizona University Extended Programs/Distance Learning provides expanded options to students with high quality university programs and excellent service in their local communities and through technology. NAU's distance learning programs have been successful because they have recognized market needs and moved quickly to meet them.

Specific investments will be used for:

- Instruction delivered by an increasing number of full time faculty from multiple disciplines in addition to well qualified part time instructors
- A well developed physical presence around the state
- A strong technical infrastructure
- Talented support staffs in Flagstaff and around the state
- The ability to deliver programs in a variety of modalities
- Incentive funding for faculty and academic departments

Relationship to Institutional Priorities and Strategic Plan:

Investments strengthen Northern Arizona University's core missions.

Effect on the University if Delayed or Not Funded:

The university's ability to respond to student demand and to the State's response to that demand and its own requirement for an educated workforce will be diminished.

Alternatives:

The University will continue to achieve its strategic plan goals, but resources will limit the commitment that can be made to strengthening Arizona resident student access and success in learning and graduating.

NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Educating Arizona

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		24.0
Personal Services		1,200,000
ERE		531,000
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		52,000
16 Faculty @ \$2,000 each	40,000	
4 Advisors @ 3,000 each	12,000	
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		400,000
New faculty positions 16@ \$15,000 each	240,000	
New Advisor positions 4 @ \$3,750 each	15,000	
Program Development	125,000	
Other Start-Up including recruitment	20,000	
LIBRARY ACQUISITIONS		
EQUIPMENT		817,000

NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Educating Arizona

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Faculty	16.0	55,000	880,000
2. Clerical	4.0	45,000	180,000
3. Support Staff	4.0	35,000	140,000

	<u>24.0</u>	<u>1,200,000</u>
TOTAL		

INSTUCTIONAL ERE DETAIL	FY 2008	
	Marginal ERE	ERE AMOUNT
Health Dental/Life		
Total ERE		<u>531,000</u>

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

MATH AND SCIENCE INITIATIVE

New

Budget Program and Dollar Amount Requested:

<u>\$245,000</u>	<u> </u>	<u> </u>	<u>\$33,000</u>
Instruction	Org Research	Public Service	Acad Support

<u> </u>	<u> </u>	<u> </u>
100% /Catch-up	Quality Expansion	Workload Increase
<u>\$62,000</u>	<u>\$660,000</u>	<u>\$1,000,000</u>
Student Services	Instit Support	Total

Description of Request

Northern Arizona University requests a \$1 million dollar annual appropriation to increase the number of Arizona math and science teachers. Funding includes providing scholarships for approximately 150 participants in FY 2008.

Arizona has made recent investments to improve our economic portfolio and expand our scientific discoveries, businesses and quality high wage workforce opportunities. These investments are critical to establishing the infrastructure necessary for successful economic development in Arizona. The first steps have focused on university infrastructure for research, support for biotechnology research and development and interest in attracting and promoting bioscience and technology companies in Arizona. The time is ripe for Arizona to move forward in biosciences and technology industries, yet our workforce is not prepared to keep pace with the employment opportunities that may come from these companies. Arizona needs to develop our own population base that is prepared for these high wage jobs rather than import outside talent.

According to the National Center for Educational Statistics (NCES), "*The Condition of Education; Contexts of Elementary and Secondary Education, Indicator 28-2003*," students in the middle and high school grades were more likely to have out-of-field teachers in mathematics and physical science classes than in their art, music, and physical education classes. Overall, out-of-field teachers taught 42 percent of physical science students in the middle grades and 18 percent in high school, more than in any other regular subject in these grades.

One reason for the shortage is the Federal 'No Child Left Behind Act' requires that teachers who are teaching in core classes be highly qualified in their subject. Teachers must have a specific number of college credits in their subject area or have passed a test. Veteran teachers have to demonstrate they are highly qualified through a combination of years of experience, college course background and professional development. Nine percent of Arizona's teachers do not meet the requirements. (Reported by ADE in the State Report Card for 2005. It lists 12% for high-poverty schools, 6% for low-poverty. These figures are for core academic subjects not taught by highly qualified teachers.)

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	4.00	
Personal Services.....		190,000
ERE.....		89,900
All Other Operating:		
Professional and Outside Services.....		0
Travel In State.....		20,000
Travel Out of State.....		0
Other Operating Expenditures.....		16,100
Tuition Scholarship.....		660,000
Equipment.....		24,000
Subtotal All Other Operating.....		720,100
TOTAL REQUEST	4.00	1,000,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	2.00	110,000
Office Support.....	1.00	35,000
Academic & Student Support.....	1.00	45,000
Total	4.00	190,000

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

MATH AND SCIENCE INITIATIVE	New	Quality Expansion 100% /Catch-up	Workload Increase
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In order to address the demand in Arizona for certified teachers in the areas of math and science, Northern Arizona University is proposing a threefold program. First, it is critical to engage the normal curiosity of young people in the areas of math and science, tap into their interests and educate them about career fields in the areas of math and science. Northern Arizona University proposes expanding programs to bring middle and high school students to the University's campus for summer programs with our faculty which will enhance their pre-college school experience and provide information about college accessibility and available career opportunities in math and science. The second area is to help steer individuals who come to college with an interest in math and science to include in their programs the coursework necessary to make them eligible for teacher certification in Arizona. Northern Arizona University recommends establishing a scholarship program for students who enter this dual educational program. It is recommended that individuals benefiting from these scholarships agree to repay the State through service to Arizona's public schools upon graduation/certification. Lastly, Northern Arizona University also recommends that financial assistance be provided to existing certified teachers who do not currently meet the highly qualified criteria in math and science but wish to add one or both of these subject areas to their areas of teaching expertise.

It is recommended that Program participants enrolled in the math or science teacher certification area of the program be required to perform one year of full-time teaching in math or science in an Arizona public school in exchange for each year of financial assistance provided. Scholarship benefits should be awarded on a competitive basis with priority given to Arizona residents. Participants who do not fulfill their teaching obligation must repay their scholarship plus a loan fee and interest. Repayment status can result from not completing the educational plan submitted to the Office of Student Financial Aid, or failure to complete their required teaching obligation in Arizona's public schools within a designated timeframe of their program completion.

Math and Science Teaching Outreach Programs

The programming for this effort would include four different components. Three components are based on the age of the prospective students. The fourth targets existing teachers who seek to become highly qualified in math or science education.

Middle School Component:

Provide one-day conferences each semester for students in grades seven and eight on the campus of Northern Arizona University. Activities and events would focus on the exploration of teaching as a career and provide opportunities for hands-on math and science activities. Activities for current middle school teachers accompanying these students would focus on activities and professional development aimed at facilitating an increase in student interest in careers in teaching in the math and science areas. Workshops for parents attending the conference with their children would focus on the importance of postsecondary education and the admission and financial aid processes.

High School Component:

Provide five, one-week summer programs serving fifty students each week to serve approximately 250 students each summer from across the state. The program would include hands on math and science activities and exposure to the field of teaching through interaction with faculty and students in the College of Engineering and Natural Sciences and the College of Education, with opportunities to explore current facilities and programming. Participants will be selected for participation based on nominations from their teachers, principals, and guidance counselors.

Undergraduate Students:

Current Northern Arizona University students would serve an important role as mentors to the middle school and high school students and others participating in these initiatives. University students – a "Mentoring Corps" from the scholarship program -- would be paired with high school students who attended the summer program. Mentoring could occur both electronically and in person as appropriate. University students would also work with program staff to develop and host the middle school conferences each semester. These students could serve as hosts; provide interactive workshops for students and other programming as needed. University students would also assist program staff with outreach and communication to parents of student participants. Parental involvement is a key component to the success of any outreach program. Finally, the mentor students could also provide continued follow-up and support for teachers in the months after teacher participation in the summer coursework and activities described below. Communication and community building for current university students would be facilitated by an electronic newsletter and on-going activities throughout the academic year.

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

MATH AND SCIENCE INITIATIVE

	Quality Expansion	Workload
New	100% /Catch-up	Increase

Teachers seeking additional qualifications are a second target population. Teachers who desire to expand their status to include courses that make them highly qualified in math and science would be provided with course work on a rotating basis during the summers at Northern Arizona University. That is, courses in mathematics and the sciences would be provided to teachers (often through hybrid formats), with the emphasis alternating between subjects each year. Teachers would spend limited time on the campus, with supplemental instruction provided via distance delivery. Existing degree programs (e.g., the MA in Science Teaching, the MA in Teaching Mathematics) are available as frameworks for offering appropriate coursework for moving to highly qualified status in math and science.

Relationship to Institutional Priorities and Strategic Plan: Northern Arizona University was originally established as a teachers college and we pride ourselves in continuing to place a high priority on our education programs. The campus as a whole supports the important work of preparing teachers. The College of Education and the College of Engineering & Natural Sciences cooperate in offering degrees and courses relevant to preparation of math and science teachers. The Center for Science Teaching and Learning engages faculty from both colleges in supporting and advancing in-service teachers as well as teacher candidates. The University offers education programs throughout the state at numerous sites, making this scholarship option available to prospective students and current teachers who want to come to our Flagstaff campus as well as to students and current teachers in a variety of communities who wish to continue their education in that community and possibly even stay in that community to enter the workforce/teaching profession.

Effect on the University if Delayed or Not Funded: Arizona ranks among the highest (2nd out of the 50 states) in the percentage of secondary schools (29%) reporting difficulty in filling vacancies in math. Shortages are worse for rural districts, including Native American reservations, as well as the faster growing districts in the urban Phoenix area.

Alternatives: Northern Arizona University currently has programs on a small scale for middle and high school students in a variety of subject areas, including those promoting math and science

**FY 2008 Strategic Investment
Arizona Math and Science Initiative**

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		4.0
Personal Services		190,000
ERE		89,900
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		20,000
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		676,100
Tuition Scholarships	660,000	
Other	16,100	
LIBRARY ACQUISITIONS		
EQUIPMENT		24,000

**NORTHERN ARIZONA UNIVERSITY
 FY 2008 Strategic Investment
 Arizona Math and Science Initiative**

INSTRUCTION FTE POSTION DETAL		FY 2008		
		FTE	SALARY PER FTE	PERSONAL SERVICES
1.	Faculty.....	2.0	55,000	110,000
2.	Clerical.....	1.0	35,000	35,000
3.	Support Staff.....	1.0	45,000	45,000
TOTAL		4.0	190,000	190,000

INSTUCTIONAL ERE DETAIL		FY 2008	
		Marginal ERE Health Dental/Life Total ERE	ERE AMOUNT
Total ERE		89,900	89,900

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Budget Request**

ECOLOGICAL RESTORATION INSTITUTE (ERI)

New

Budget Program and Dollar Amount Requested:

<u>\$ 1,500,000</u>	<u> </u>	<u> </u>	<u> </u>
Instruction	Org Research	Public Service	Acad Support

<u>100%</u>	<u> </u>	<u> </u>
Student Services	Instit Support	Total

Description of Request

An annual appropriation of \$1.5 million for the Ecological Restoration Institute (ERI) is requested.

The largest contiguous ponderosa pine forest in the world spans northern Arizona. Most of this forest ecosystem is severely degraded as a consequence of 100 years of past management actions and subject to catastrophic fire. In their current condition, these forests pose a threat to the social and economic vitality of Arizona, falling far short of their ability to provide wildlife habitat, watershed values, and the full complement of natural resource benefits. Although much is known about how to restore these forests, existing knowledge is largely unavailable in the formats needed by decision makers and the public.

ERI, as a nationally acclaimed program, has a proven track record of working with others to restore forests thereby providing economic development opportunities through: sustainable forest management, in-woods activities and product manufacturing, secure watersheds and surface water, and economically vibrant communities.

The funding provided through this decision package will allow the **Ecological Restoration Institute (ERI)** at Northern Arizona University to expand its operation to meet the steadily increasing information needs of managers and stakeholders. It will allow **ERI** and its collaborators to expand to meet the needs, using its proven approach to conduct systematic reviews of existing scientific knowledge, do original research when existing knowledge is inadequate, translate this knowledge into formats useful to practitioners and stakeholders, and deliver knowledge to the places where it is needed. We will continue to do this collaboratively using the full resources available at universities, research organizations, and natural resource agencies. Such work engages undergraduate students, graduate students, faculty and staff in meaningful work with stakeholders working to solve real world problems—problems of crucial importance to the economy and livability of our state.

Expenditures by Line Item:

	FY 2007	
	FTE	Amount
FTE.....	27.50	
Personal Services.....		942,600
ERE.....		375,600
All Other Operating:		
Professional and Outside Services....		0
Travel In State.....		45,000
Travel Out of State.....		0
Other Operating Expenditures.....		136,800
Library Acquisitions.....		0
Equipment.....		0
Subtotal All Other Operating.....		181,800
TOTAL REQUEST	27.50	1,500,000

FTE Position Detail

	FY 2007	
	FTE	Amount
Faculty.....	1.30	194,800
Clerical.....	1.00	30,600
Staff.....	9.00	456,000
Graduate Assistants.....	5.00	97,900
Undergraduate Students	11.00	135,000
Temporary	0.20	28,300
Total	27.50	942,600

**FY 2008 Strategic Investment
Ecological Restoration Institute**

Instruction Expenditures By Line Item	FY 2008	
	Detail	Amount
FTE Positions (See Listing on Next Page)		27.5
Personal Services		942,600
ERE		375,600
PROFESSIONAL AND OUTSIDE SERVICES		
TRAVEL IN STATE		45,000
TRAVEL OUT OF STATE		
OTHER OPERATING EXPENDITURES		136,800
LIBRARY ACQUISITIONS		
EQUIPMENT		

**NORTHERN ARIZONA UNIVERSITY
FY 2008 Strategic Investment
Ecological Restoration Institute**

INSTRUCTION FTE POSTION DETAL	FY 2008		
	FTE	SALARY PER FTE	PERSONAL SERVICES
1. Faculty	1.3	149,900	194,800
2. Clerical	1.0	30,600	30,600
3. Support Staff	9.0	50,700	456,000
4. Graduate Assistants	5.0	19,600	97,900
5. Undergraduate Students	11.0	12,300	135,000
2. Temporary	0.2	141,500	28,300

	<u>27.5</u>	<u>942,600</u>
TOTAL		

INSTUCTIONAL ERE DETAIL	FY 2008
	ERE AMOUNT
Total ERE	<u>375,600</u>

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

INSTRUCTION 4530

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	1,175.77	1,154.81	45.10	66.50	1266.41
PERSONAL SERVICES	63,734,600	69,115,700	3,063,600	5,232,200	77,411,500
EMPLOYEE RELATED EXP.	18,350,600	20,682,000	2,713,500	1,678,800	25,074,300
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	483,600	395,100	0	0	395,100
Travel In-State	401,200	412,700	7,700	139,000	559,400
Travel Out-of-State	377,800	0	25,800	0	25,800
Other Operating Expenditures	6,066,700	5,416,400	201,400	1,596,400	7,214,200
Library Acquisitions	0	0	0	0	0
Capitalized Equipment	337,300	858,200	234,500	1,546,000	2,638,700
Subtotal Other Operating Expenditures	7,666,600	7,082,400	469,400	3,281,400	10,833,200
TOTAL APPROPRIATED	89,751,800	96,880,100	6,246,500	10,192,400	113,319,000
Collections	40,825,300	41,509,900			41,509,900
Summer Sessions and Misc. Collections	701,300	931,900			931,900
Land Grant Endowment	40,000	40,000			40,000
Misc. Receipts	321,500	125,000			125,000
Balance Forward	100,000	100,000			100,000
Total Revenues & Receipts	41,988,100	42,706,800	0	0	42,706,800
TOTAL GENERAL FUND	47,763,700	54,173,300	6,246,500	10,192,400	70,612,200
FEDERAL FUNDS	4,332,600	4,419,400	87,800	0	4,507,200
OTHER FUNDS (Est.)	56,136,900	62,982,200	-758,100	0	62,224,100
TOTAL NON-APPROPRIATED	60,469,500	67,401,600	-670,300	0	66,731,300
TOTAL PROGRAM	150,221,300	164,281,700	5,576,200	10,192,400	180,050,300

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program

INSTRUCTION 4530

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Arts and Letters	14,977,000	11,357,900			11,357,900
Business Administration	6,774,600	5,524,300			5,524,300
Consortium of Professional Schools	11,095,900	9,054,400			9,054,400
Education	9,759,400	7,906,400			7,906,400
Engineering & Natural Sciences	16,905,700	13,247,600			13,247,600
Social & Behavioral Sciences	14,163,100	11,072,800			11,072,800
Extended Programs	14,214,400	12,428,400			12,428,400
R.O.T.C. Programs	86,900	64,800			64,800
Ethnic Diversity (formerly Diversity Initiatives)	25,300	230,000			230,000
Graduate Support	10,900	863,100			863,100
University Honors Program	291,600	263,100			263,100
Instruction Reserve - President	925,000	3,089,400			3,089,400
SUB-TOTAL INSTRUCTION	89,229,800	75,102,200	0	0	75,102,200

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program

INSTRUCTION 4530

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Reserve for Instruction - Provost	522,000	1,095,900			1,095,900
Instruction ERE Adjustment	0	20,682,000			20,682,000
Additions to Program	0	0	6,246,500	10,192,400	16,438,900
Sub-Total This Page	522,000	21,777,900	6,246,500	10,192,400	38,216,800
Sub-Total Previous Page	89,229,800	75,102,200	0	0	75,102,200
TOTAL INSTRUCTION	89,751,800	96,880,100	6,246,500	10,192,400	113,319,000

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
INSTRUCTION									
FTE	1,175.77	1,154.81		45.10					45.10
Personal Services	63,734.60	69,115.70		3,063.60					3,063.60
ERE	18,350.60	20,682.00	1,335.00	1,378.50					2,713.50
Operations	7,666.60	7,082.40	0.00	390.40		79.00	0.00	0.00	469.40
Prof & Out. Svc.	483.60	395.10							0.00
Travel In-State	401.20	412.70		7.70					7.70
Travel Out-of-State	377.80	0.00		25.80					25.80
Other Operating	6,066.70	5,416.40		122.40		79.00			201.40
Utilities	0.00	0.00							0.00
Equipment	337.30	858.20		234.50					234.50
Library Acquisitions	0.00	0.00							0.00
Total	89,751.80	96,880.10	1,335.00	4,832.50	79.00	0.00	0.00	0.00	6,246.50

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
INSTRUCTION									
FTE	1,199.91	19.00			17.00	3.00	27.50	66.50	1,266.41
Personal Services	72,179.30	1,150.00		2,059.60	925.00	155.00	942.60	5,232.20	77,411.50
ERE	23,395.50	418.00		416.00	409.30	59.90	375.60	1,678.80	25,074.30
Operations	7,551.80	2,432.00	0.00	0.00	637.50	30.10	181.80	3,281.40	10,833.20
Prof & Out. Svc.	395.10							0.00	395.10
Travel In-State	420.40	39.00			43.00	12.00	45.00	139.00	559.40
Travel Out-of-State	25.80							0.00	25.80
Other Operating	5,617.80	1,257.00			194.50	8.10	136.80	1,596.40	7,214.20
Utilities	0.00							0.00	0.00
Equipment	1,092.70	1,136.00			400.00	10.00		1,546.00	2,638.70
Library Acquisitions	0.00							0.00	0.00
Total	103,126.60	4,000.00	0.00	2,475.60	1,971.80	245.00	1,500.00	10,192.40	113,319.00

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	763.91	44,682,000	766.83	53,996,800	25.80	2,270,300	35.30	1,997,700	827.93	58,264,800
Academic Professional	1.00	40,700	1.00	49,900	0.00	0	0.00	0	1.00	49,900
Administrative	30.81	2,709,100	32.21	3,317,400	0.00	0	0.00	0	32.21	3,317,400
Service Professional	49.73	2,856,300	59.54	3,497,600	0.00	0	0.00	0	59.54	3,497,600
Classified Personnel	233.97	6,787,500	229.51	8,311,500	19.30	793,300	20.00	1,011,600	268.81	10,116,400
Unallocated General Salary	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,059,600	0	2,059,600
Student Wages	118.63	1,102,200	88.07	971,600	0.00	0	11.00	135,000	99.07	1,106,600
Temporary Wages	0	6,599,800	0	150,000	0	0	0	28,300	0	178,300
TOTAL to Schedule 3	1198.05	64,777,600	1177.16	70,294,800	45.10	3,063,600	66.50	5,232,200	1288.76	78,590,600
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		18,657,900		21,039,300		2,713,500		1,678,800		25,431,600
TOTAL to Schedule 3		18,657,900		21,039,300		2,713,500		1,678,800		25,431,600

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	28.39	2,198,500	28.50	2,692,100					28.50	2,692,100
Professor	230.13	15,267,400	231.01	18,695,500	25.80	2,270,300	1.30	194,800	258.11	21,160,600
Associate Professor	196.29	9,683,000	197.04	11,857,200			11.00	715,000	208.04	12,572,200
Assistant Professor	142.29	6,314,000	142.83	7,731,700			18.00	990,000	160.83	8,721,700
Instructor	83.63	7,126,700	83.95	8,726,900					83.95	8,726,900
Lecturer	42.55	1,661,900	42.71	2,035,100					42.71	2,035,100
Faculty Associate									0.00	0
Graduate Assistant	40.63	2,430,500	40.79	2,258,300			5.00	97,900	45.79	2,356,200
TOTAL	763.91	44,682,000	766.83	53,996,800	25.80	2,270,300	35.30	1,997,700	827.93	58,264,800
Academic Professional	1.00	40,700	1.00	49,900					1.00	49,900
Administrative										
President									0.00	0
Vice President/Provost	1.00	133,100	1.00	163,000					1.00	163,000
Assoc/Asst Vice Pres	1.91	147,000	2.00	180,000					2.00	180,000
Dean/Assoc/Asst Dean	9.77	1,045,900	10.21	1,280,800					10.21	1,280,800
Other Admin Faculty	18.13	1,383,100	19.00	1,693,600					19.00	1,693,600
Administrators									0.00	0
TOTAL	30.81	2,709,100	32.21	3,317,400	0.00	0	0.00	0	32.21	3,317,400
Service Professional	49.73	2,856,300	59.54	3,497,600					59.54	3,497,600
Classified Personnel	233.97	6,787,500	229.51	8,311,500	19.30	793,300	20.00	1,011,600	268.81	10,116,400
Unallocated General Salary								2,059,600	0.00	2,059,600
SUBTOTAL Salaries	1079.42	57,075,600	1089.09	69,173,200	45.10	3,063,600	55.30	5,068,900	1,189.49	77,305,700
Student Wages	118.63	1,102,200	88.07	971,600			11.00	135,000	99.07	1,106,600
Temporary Wages		6,599,800		150,000			0.20	28,300	0.20	178,300
TOTAL to Schedule 3	1198.05	64,777,600	1177.16	70,294,800	45.10	3,063,600	66.50	5,232,200	1288.76	78,590,600
EMPLOYEE RELATED EXPENDITURES										0
Allocable ERE		18,657,900		21,039,300		2,713,500		1,678,800		25,431,600
TOTAL to Schedule 3		18,657,900		21,039,300		2,713,500		1,678,800		25,431,600
Optional Retirement			552.61	38,757,000						
State Retirement			371.51	17,223,600						
Public Safety Retirement										
FICA Max			65.08	982,600						
Ineligible for Health, Dental, Life			253.04	14,314,200						

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	745.63	44,007,800	0.40	13,700	0.00	0	0.00	0	0.40	13,700
Academic Professional	0.00	6,100	0.00	0	0.00	0	0.00	0	0.00	0
Administrative	30.81	2,709,100	16.25	2,111,400	0.00	0	0.00	0	16.25	2,111,400
Service Professional	49.73	2,856,300	102.36	6,505,900	0.00	0	0.00	0	102.36	6,505,900
Classified Personnel	230.97	6,702,600	297.72	10,687,600	39.10	628,000	0.00	0	336.82	11,315,600
Unallocated General Salary	0.00	0	0.00	635,400	0.00	0	0.00	582,400	0.00	1,217,800
Student Wages	118.63	1,067,100	23.08	395,400	0.00	0	0.00	0	23.08	395,400
Temporary Wages	0.00	0	0.00	111,400	0.00	0	0.00	0	0.00	111,400
TOTAL to Schedule 3	1175.77	57,349,000	439.81	20,460,800	39.10	628,000	0.00	582,400	478.91	21,671,200
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		18,350,600		20,682,000		2,713,500		1,678,800		25,074,300
TOTAL to Schedule 3		18,350,600		20,682,000		2,713,500		1,678,800		25,074,300

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	28.39	2,198,500	28.50	2,692,100	0.00	0	0.00	0	28.50	2,692,100
Professor	229.13	15,219,900	230.01	18,627,000	25.80	2,270,300	1.30	194,800	257.11	21,092,100
Associate Professor	189.32	9,428,400	190.04	11,490,200	0.00	0	11.00	715,000	201.04	12,205,200
Assistant Professor	139.30	6,195,500	139.83	7,560,900	0.00	0	18.00	990,000	157.83	8,550,900
Instructor	80.29	7,019,500	80.60	8,572,300	0.00	0	0.00	0	80.60	8,572,300
Lecturer	38.57	1,515,500	38.71	1,824,000	0.00	0	0.00	0	38.71	1,824,000
Faculty Associate	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Graduate Assistant	40.63	2,430,500	40.79	2,258,300	0.00	0	5.00	97,900	45.79	2,356,200
TOTAL	745.63	44,007,800	748.48	53,024,800	25.80	2,270,300	35.30	1,997,700	809.58	57,292,800
Academic Professional	0.00	6,100	0.00	0	0.00	0	0.00	0	0.00	0
Administrative										
President	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Vice President/Provost	1.00	133,100	1.00	163,000	0.00	0	0.00	0	1.00	163,000
Assoc/Asst Vice Pres	1.91	147,000	2.00	180,000	0.00	0	0.00	0	2.00	180,000
Dean/Assoc/Asst Dean	9.77	1,045,900	10.21	1,280,800	0.00	0	0.00	0	10.21	1,280,800
Other Admin Faculty	18.13	1,383,100	19.00	1,693,600	0.00	0	0.00	0	19.00	1,693,600
Administrators	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL	30.81	2,709,100	32.21	3,317,400	0.00	0	0.00	0	32.21	3,317,400
Service Professional	49.73	2,856,300	59.54	3,497,600	0.00	0	0.00	0	59.54	3,497,600
Classified Personnel	230.97	6,702,600	226.51	8,189,100	19.30	793,300	20.00	1,011,600	265.81	9,994,000
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	2,059,600	0.00	2,059,600
SUBTOTAL Salaries	1057.14	56,281,900	1066.74	68,028,900	45.10	3,063,600	55.30	5,068,900	1167.14	76,161,400
Student Wages	118.63	1,067,100	88.07	936,800	0.00	0	11.00	135,000	99.07	1,071,800
Temporary Wages	0.00	6,385,600	0.00	150,000	0.00	0	0.20	28,300	0.20	178,300
TOTAL to Schedule 3	1175.77	63,734,600	1154.81	69,115,700	45.10	3,063,600	66.50	5,232,200	1266.41	77,411,500
EMPLOYEE RELATED EXPENDITURES		0		0		0		0		0
Allocable ERE		18,350,600		20,682,000		2,713,500		1,678,800		25,074,300
TOTAL to Schedule 3		18,350,600		20,682,000		2,713,500		1,678,800		25,074,300
Optional Retirement			545.61	38,337,500						
State Retirement			361.51	16,733,100						
Public Safety Retirement			0.00	0						
FICA Max			65.08	982,600						
Ineligible for Health, Dental, Life			247.69	14,045,100						

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

ORGANIZED RESEARCH 4531

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	34.90	36.76	0.00	0.00	36.76
PERSONAL SERVICES	1,649,800	2,104,800	0	59,900	2,164,700
EMPLOYEE RELATED EXP.	479,000	531,000	40,300	12,100	583,400
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	7,200	15,300	0	0	15,300
Travel In-State	26,100	46,000	0	0	46,000
Travel Out-of-State	68,900	0	0	0	0
Other Operating Expenditures	258,200	294,000	0	0	294,000
Library Acquisitions	0	0	0	0	0
Capitalized Equipment	9,600	71,900	0	0	71,900
Subtotal Other Operating Expenditures	370,000	427,200	0	0	427,200
TOTAL APPROPRIATED	2,498,800	3,063,000	40,300	72,000	3,175,300
Collections					0
Summer Sessions and Misc. Collections					0
Land Grant Endowment					0
Misc. Receipts					0
Balance Forward					0
Total Revenues & Receipts	0	0	0	0	0
TOTAL GENERAL FUND	2,498,800	3,063,000	40,300	72,000	3,175,300
FEDERAL FUNDS	15,870,700	16,188,200	323,900	0	16,512,100
OTHER FUNDS (Est.)	11,522,800	12,927,900	-155,700	0	12,772,200
TOTAL NON-APPROPRIATED	27,393,500	29,116,100	168,200	0	29,284,300
TOTAL PROGRAM	29,892,300	32,179,100	208,500	72,000	32,459,600

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program **ORGANIZED RESEARCH 4531**

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Avian Cognition Laboratory	15,900	14,300			14,300
Arizona Hospitality Research Center	138,800	127,200			127,200
Arizona Water Institute	0	500,000			500,000
Bilby Research Center	236,500	172,300			172,300
Bureau of Forestry Research	243,700	213,700			213,700
Center for Sustainable Environments	158,300	128,400			128,400
Electron Microscope Laboratory	93,200	78,400			78,400
Gerontology	45,700	33,100			33,100
Greenhouse	66,000	48,600			48,600
IHD Research	96,400	74,900			74,900
Office of Forest Ecosystem Restoration	264,000	240,900			240,900
Office of Grant & Contract Services	480,900	380,200			380,200
Organized Research	493,000	419,400			419,400
Social Research Laboratory	62,600	51,500			51,500
Research Reserve	103,800	49,100			49,100
Organized Research ERE Adjustment	0	531,000			531,000
Additions to Program	0	0	40,300	72,000	112,300
TOTAL ORGANIZED RESEARCH	2,498,800	3,063,000	40,300	72,000	3,175,300

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
ORGANIZED RESEARCH									
FTE	34.90	36.76							0.00
Personal Services	1,649.80	2,104.80							0.00
ERE	479.00	531.00	40.30						40.30
Operations	370.00	427.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prof & Out. Svc.	7.20	15.30							0.00
Travel In-State	26.10	46.00							0.00
Travel Out-of-State	68.90	0.00							0.00
Other Operating	258.20	294.00							0.00
Utilities	0.00	0.00							0.00
Equipment	9.60	71.90							0.00
Library Acquisitions	0.00	0.00							0.00
Total	2,498.80	3,063.00	40.30	0.00	0.00	0.00	0.00	0.00	40.30

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
ORGANIZED RESEARCH									
FTE	36.76						0.00	36.76	
Personal Services	2,104.80			59.90			59.90	2,164.70	
ERE	571.30			12.10			12.10	583.40	
Operations	427.20	0.00	0.00	0.00	0.00	0.00	0.00	427.20	
Prof & Out. Svc.	15.30						0.00	15.30	
Travel In-State	46.00						0.00	46.00	
Travel Out-of-State	0.00						0.00	0.00	
Other Operating	294.00						0.00	294.00	
Utilities	0.00						0.00	0.00	
Equipment	71.90						0.00	71.90	
Library Acquisitions	0.00						0.00	0.00	
Total	3,103.30	0.00	0.00	72.00	0.00	0.00	72.00	3,175.30	

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	13.01	450,400	13.06	722,400	0.00	0	0.00	0	13.06	722,400
Academic Professional	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrative	1.10	89,500	1.21	123,100	0.00	0	0.00	0	1.21	123,100
Service Professional	9.66	521,700	11.57	718,000	0.00	0	0.00	0	11.57	718,000
Classified Personnel	11.13	316,700	10.92	435,800	0.00	0	0.00	0	10.92	435,800
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	59,900	0.00	59,900
Student Wages	0.00	102,300	0.00	105,500	0.00	0	0.00	0	0.00	105,500
Temporary Wages	0.00	169,200	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL to Schedule 3	34.90	1,649,800	36.76	2,104,800	0.00	0	0.00	59,900	36.76	2,164,700
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		479,000		531,000		40,300		12,100		583,400
TOTAL to Schedule 3		479,000		531,000		40,300		12,100		583,400

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs									0.00	0
Professor									0.00	0
Associate Professor	1.44	78,500	1.45	108,000					1.45	108,000
Assistant Professor									0.00	0
Instructor	5.31	312,000	5.33	429,300					5.33	429,300
Lecturer									0.00	0
Faculty Associate									0.00	0
Graduate Assistant	6.26	59,900	6.28	185,100					6.28	185,100
TOTAL	13.01	450,400	13.06	722,400	0.00	0	0.00	0	13.06	722,400
Academic Professional									0.00	0
Administrative										
President									0.00	0
Vice President/Provost									0.00	0
Assoc/Asst Vice Pres									0.00	0
Dean/Assoc/Asst Dean									0.00	0
Other Admin Faculty	1.10	89,500	1.21	123,100					1.21	123,100
Administrators									0.00	0
TOTAL	1.10	89,500	1.21	123,100	0.00	0	0.00	0	1.21	123,100
Service Professional	9.66	521,700	11.57	718,000					11.57	718,000
Classified Personnel	11.13	316,700	10.92	435,800					10.92	435,800
Unallocated General Salary				0				59,900	0.00	59,900
SUBTOTAL Salaries	34.90	1,378,300	36.76	1,999,300	0.00	0	0.00	59,900	36.76	2,059,200
Student Wages		102,300		105,500					0.00	105,500
Temporary Wages		169,200							0.00	0
TOTAL to Schedule 3	34.90	1,649,800	36.76	2,104,800	0.00	0	0.00	59,900	36.76	2,164,700
EMPLOYEE RELATED EXPENDITURES										0
Allocable ERE		479,000		531,000		40,300		12,100		583,400
TOTAL to Schedule 3		479,000		531,000		40,300		12,100		583,400
Optional Retirement			9.29	651,800						
State Retirement			14.81	679,200						
Public Safety Retirement										
FICA Max			0.25	1,200						
Ineligible for Health, Dental, Life			12.66	773,800						

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

PUBLIC SERVICE 4532

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	15.44	17.22	0.00	0.00	17.22
PERSONAL SERVICES	1,071,400	1,187,500	0	32,900	1,220,400
EMPLOYEE RELATED EXP.	320,700	355,400	22,500	6,700	384,600
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	1,451,300	666,000	0	0	666,000
Travel In-State	14,200	4,800	0	0	4,800
Travel Out-of-State	11,500	0	0	0	0
Other Operating Expenditures	484,400	129,000	0	0	129,000
Library Acquisitions	0	0	0	0	0
Capitalized Equipment	0	0	0	0	0
Subtotal Other Operating Expenditures	1,961,400	799,800	0	0	799,800
TOTAL APPROPRIATED	<u>3,353,500</u>	<u>2,342,700</u>	<u>22,500</u>	<u>39,600</u>	<u>2,404,800</u>
Collections					0
Summer Sessions and Misc. Collections					0
Land Grant Endowment					0
Misc. Receipts					0
Balance Forward					0
Total Revenues & Receipts					0
TOTAL GENERAL FUND	<u>3,353,500</u>	<u>2,342,700</u>	<u>22,500</u>	<u>39,600</u>	<u>2,404,800</u>
FEDERAL FUNDS	9,953,600	10,152,800	203,000	0	10,355,800
OTHER FUNDS (Est.)	14,091,700	15,810,000	-190,400	0	15,619,600
TOTAL NON-APPROPRIATED	24,045,300	25,962,800	12,600	0	25,975,400
TOTAL PROGRAM	<u>27,398,800</u>	<u>28,305,500</u>	<u>35,100</u>	<u>39,600</u>	<u>28,380,200</u>

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program

PUBLIC SERVICE 4532

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Art Gallery	43,600	41,000			41,000
AZ K-12 Center	174,100	124,800			124,800
AZ K-12 Professional Development	1,802,700	682,100			682,100
Community Relations	117,600	91,400			91,400
Center for American Indian Economic Development	161,200	126,600			126,600
Institute for Future Workforce Development	50,400	41,800			41,800
IHD - Public Service	223,200	170,600			170,600
Institute for Native Americans	261,300	214,700			214,700
KNAU-FM Radio Station	425,700	375,800			375,800
Pipeline Program	3,700	0			0
Tribal Environmental Professions	90,000	68,500			68,500
Public Service Reserve	0	50,000			50,000
Public Service ERE Adjustment	0	355,400			355,400
Additions to Program	0	0	22,500	39,600	62,100
TOTAL PUBLIC SERVICE	3,353,500	2,342,700	22,500	39,600	2,404,800

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
PUBLIC SERVICE									
FTE	15.44	17.22							0.00
Personal Services	1,071.40	1,187.50							0.00
ERE	320.70	355.40	22.50						22.50
Operations	1,961.40	799.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prof & Out. Svc.	1,451.30	666.00							0.00
Travel In-State	14.20	4.80							0.00
Travel Out-of-State	11.50	0.00							0.00
Other Operating	484.40	129.00							0.00
Utilities	0.00	0.00							0.00
Equipment	0.00	0.00							0.00
Library Acquisitions	0.00	0.00							0.00
Total	3,353.50	2,342.70	22.50	0.00	0.00	0.00	0.00	0.00	22.50

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
PUBLIC SERVICE									
FTE	17.22						0.00	17.22	
Personal Services	1,187.50			32.90			32.90	1,220.40	
ERE	377.90			6.70			6.70	384.60	
Operations	799.80	0.00	0.00	0.00	0.00	0.00	0.00	799.80	
Prof & Out. Svc.	666.00						0.00	666.00	
Travel In-State	4.80						0.00	4.80	
Travel Out-of-State	0.00						0.00	0.00	
Other Operating	129.00						0.00	129.00	
Utilities	0.00						0.00	0.00	
Equipment	0.00						0.00	0.00	
Library Acquisitions	0.00						0.00	0.00	
Total	2,365.20	0.00	0.00	39.60	0.00	0.00	39.60	2,404.80	

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	0.25	33,500	0.25	37,300	0.00	0	0.00	0	0.25	37,300
Academic Professional	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrative	1.68	148,700	1.75	165,700	0.00	0	0.00	0	1.75	165,700
Service Professional	9.07	654,200	10.86	729,100	0.00	0	0.00	0	10.86	729,100
Classified Personnel	4.44	152,900	4.36	170,400	0.00	0	0.00	0	4.36	170,400
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	32,900	0.00	32,900
Student Wages	0.00	55,300	0.00	60,500	0.00	0	0.00	0	0.00	60,500
Temporary Wages	0.00	26,800	0.00	24,500	0.00	0	0.00	0	0.00	24,500
TOTAL to Schedule 3	15.44	1,071,400	17.22	1,187,500	0.00	0	0.00	32,900	17.22	1,220,400
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		320,700		355,400		22,500		6,700		384,600
TOTAL to Schedule 3		320,700		355,400		22,500		6,700		384,600

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs									0.00	0
Professor									0.00	0
Associate Professor									0.00	0
Assistant Professor									0.00	0
Instructor	0.25	33,500	0.25	37,300					0.25	37,300
Lecturer									0.00	0
Faculty Associate									0.00	0
Graduate Assistant									0.00	0
TOTAL	0.25	33,500	0.25	37,300	0.00	0	0.00	0	0.25	37,300
Academic Professional									0.00	0
Administrative										
President									0.00	0
Vice President/Provost									0.00	0
Assoc/Asst Vice Pres									0.00	0
Dean/Assoc/Asst Dean									0.00	0
Other Admin Faculty	0.72	66,600	0.75	74,200					0.75	74,200
Administrators	0.96	82,100	1.00	91,500					1.00	91,500
TOTAL	1.68	148,700	1.75	165,700	0.00	0	0.00	0	1.75	165,700
Service Professional	9.07	654,200	10.86	729,100					10.86	729,100
Classified Personnel	4.44	152,900	4.36	170,400					4.36	170,400
Unallocated General Salary								32,900	0.00	32,900
SUBTOTAL Salaries	15.44	989,300	17.22	1,102,500	0.00	0	0.00	32,900	17.22	1,135,400
Student Wages		55,300		60,500					0.00	60,500
Temporary Wages		26,800		24,500					0.00	24,500
TOTAL to Schedule 3	15.44	1,071,400	17.22	1,187,500	0.00	0	0.00	32,900	17.22	1,220,400
EMPLOYEE RELATED EXPENDITURES										0
Allocable ERE		320,700		355,400		22,500		6,700		384,600
TOTAL to Schedule 3		320,700		355,400		22,500		6,700		384,600
Optional Retirement			7.16	535,300						
State Retirement			8.46	445,400						
Public Safety Retirement										
FICA Max			0.91	5,200						
Ineligible for Health, Dental, Life			1.60	206,800						

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

ACADEMIC SUPPORT 4533

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	201.54	210.31	0.00	2.25	212.56
PERSONAL SERVICES	8,768,100	10,929,100	0	422,600	11,351,700
EMPLOYEE RELATED EXP.	2,927,700	3,299,400	211,500	115,400	3,626,300
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	167,200	109,900	0	0	109,900
Travel In-State	42,900	49,700	0	12,000	61,700
Travel Out-of-State	128,900	0	0	0	0
Other Operating Expenditures	1,424,000	1,475,700	0	33,000	1,508,700
Library Acquisitions	1,932,300	1,613,700	0	0	1,613,700
Capitalized Equipment	115,500	243,200	0	53,900	297,100
Subtotal Other Operating Expenditures	3,810,800	3,492,200	0	98,900	3,591,100
TOTAL APPROPRIATED	15,506,600	17,720,700	211,500	636,900	18,569,100
Collections					0
Summer Sessions and Misc. Collections					0
Land Grant Endowment					0
Misc. Receipts					0
Balance Forward					0
Total Revenues & Receipts	0	0	0	0	0
TOTAL GENERAL FUND	15,506,600	17,720,700	211,500	636,900	18,569,100
FEDERAL FUNDS	548,200	559,200	11,200	0	570,400
OTHER FUNDS (Est.)	14,053,400	15,767,100	-189,900	0	15,577,200
TOTAL NON-APPROPRIATED	14,601,600	16,326,300	-178,700	0	16,147,600
TOTAL PROGRAM	30,108,200	34,047,000	32,800	636,900	34,716,700

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program ACADEMIC SUPPORT 4533

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Academic Information Office	429,800	403,000			403,000
Academic Shops	50,600	41,200			41,200
Animal Care Facility	112,700	91,800			91,800
Associate Provost - Academic Administration	204,800	160,700			160,700
Center for Science Teaching & Learning	405,500	301,200			301,200
Center for Technology Enhanced Learning	210,200	172,300			172,300
Cline Library	6,576,800	5,613,900			5,613,900
Commencement	0	240,000			240,000
Course Linked Academic Support Programs	34,800	96,700			96,700
Department of Assessment	144,900	230,400			230,400
Faculty Development	87,600	68,300			68,300
Faculty Moving	72,400	69,400			69,400
SUB-TOTAL ACADEMIC SUPPORT	8,330,100	7,488,900	0	0	7,488,900

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST**

NORTHERN ARIZONA UNIVERSITY 0440

Program **ACADEMIC SUPPORT 4533**

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Faculty Recruitment	105,000	80,700			80,700
Faculty Senate	36,900	29,100			29,100
Freshman Academic Programs	63,400	46,300			46,300
Gateway Student Success Center	1,686,200	1,331,500			1,331,500
Graduate Dean's Office	517,000	459,400			459,400
Information Tech Services - Acad. Support	2,441,500	2,041,100			2,041,100
Instructional Technology	0	300,000			300,000
International Studies	235,900	441,700			441,700
Native American Students Support Center	265,100	197,400			197,400
NCATE Accreditation	166,600	205,400			205,400
Office of the Provost	633,200	529,800			529,800
Office of Undergraduate Studies	199,500	167,700			167,700
Ombuds Programs	0	60,000			60,000
SUB-TOTAL ACADEMIC SUPPORT	6,350,300	5,890,100	0	0	5,890,100

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit. Actuals, however, do include the ERE spent by each budget unit.

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program ACADEMIC SUPPORT 4533

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Pre-Law Advisement Center	0	500			500
Regents Professors	91,800	95,000			95,000
Vice Provost - Academic Personnel	151,400	131,500			131,500
Academic Support Reserve	583,000	815,300			815,300
Academic Support ERE Adjustment	0	3,299,400			3,299,400
Additions to Program	0	0	211,500	636,900	848,400
Sub-Total This Page	826,200	4,341,700	211,500	636,900	5,190,100
Sub-Total Previous Page	8,330,100	7,488,900	0	0	7,488,900
Sub-Total Previous Page	6,350,300	5,890,100	0	0	5,890,100
TOTAL ACADEMIC SUPPORT	15,506,600	17,720,700	211,500	636,900	18,569,100

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
ACADEMIC SUPPORT									
FTE	201.54	210.31							0.00
Personal Services	8,768.10	10,929.10							0.00
ERE	2,927.70	3,299.40	211.50						211.50
Operations	3,810.80	3,492.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prof & Out. Svc.	167.20	109.90							0.00
Travel In-State	42.90	49.70							0.00
Travel Out-of-State	128.90	0.00							0.00
Other Operating	1,424.00	1,475.70							0.00
Utilities	0.00	0.00							0.00
Equipment	115.50	243.20							0.00
Library Acquisitions	1,932.30	1,613.70							0.00
Total	15,506.60	17,720.70	211.50	0.00	0.00	0.00	0.00	0.00	211.50

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
ACADEMIC SUPPORT									
FTE	210.31				2.00	0.25	2.25	212.56	
Personal Services	10,929.10			323.80	90.00	8.80	422.60	11,351.70	
ERE	3,510.90			65.40	42.80	7.20	115.40	3,626.30	
Operations	3,492.20	0.00	0.00	0.00	81.90	17.00	98.90	3,591.10	
Prof & Out. Svc.	109.90						0.00	109.90	
Travel In-State	49.70				6.00	6.00	12.00	61.70	
Travel Out-of-State	0.00						0.00	0.00	
Other Operating	1,475.70				30.00	3.00	33.00	1,508.70	
Utilities	0.00						0.00	0.00	
Equipment	243.20				45.90	8.00	53.90	297.10	
Library Acquisitions	1,613.70						0.00	1,613.70	
Total	17,932.20	0.00	0.00	389.20	214.70	33.00	636.90	18,569.10	

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	2.37	875,300	2.38	1,062,900	0.00	0	0.00	0	2.38	1,062,900
Academic Professional	26.00	1,314,600	33.50	1,689,700	0.00	0	0.00	0	33.50	1,689,700
Administrative	9.09	881,200	9.50	1,132,600	0.00	0	0.00	0	9.50	1,132,600
Service Professional	40.69	2,286,100	48.71	2,938,400	0.00	0	0.00	0	48.71	2,938,400
Classified Personnel	105.32	3,099,300	103.32	3,983,600	0.00	0	2.25	98,800	105.57	4,082,400
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	323,800	0.00	323,800
Student Wages	20.07	305,600	14.90	260,000	0.00	0	0.00	0	14.90	260,000
Temporary Wages	0.00	146,100	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL to Schedule 3	203.54	8,908,200	212.31	11,067,200	0.00	0	2.25	422,600	214.56	11,489,800
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		2,976,500		3,342,100		211,500		115,400		3,669,000
TOTAL to Schedule 3		2,976,500		3,342,100		211,500		115,400		3,669,000

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs									0.00	0
Professor									0.00	0
Associate Professor									0.00	0
Assistant Professor	1.00	40,500	1.00	52,000					1.00	52,000
Instructor	1.37	765,900	1.38	984,400					1.38	984,400
Lecturer									0.00	0
Faculty Associate									0.00	0
Graduate Assistant	0.00	68,900		26,500					0.00	26,500
TOTAL	2.37	875,300	2.38	1,062,900	0.00	0	0.00	0	2.38	1,062,900
Academic Professional	26.00	1,314,600	33.50	1,689,700					33.50	1,689,700
Administrative										
President									0.00	0
Vice President/Provost	1.00	153,600	1.00	179,200					1.00	179,200
Assoc/Asst Vice Pres	3.79	350,100	4.00	468,200					4.00	468,200
Dean/Assoc/Asst Dean	2.87	232,200	3.00	298,500					3.00	298,500
Other Admin Faculty	1.43	145,300	1.50	186,700					1.50	186,700
Administrators									0.00	0
TOTAL	9.09	881,200	9.50	1,132,600	0.00	0	0.00	0	9.50	1,132,600
Service Professional	40.69	2,286,100	48.71	2,938,400					48.71	2,938,400
Classified Personnel	105.32	3,099,300	103.32	3,983,600			2.25	98,800	105.57	4,082,400
Unallocated General Salary								323,800	0.00	323,800
SUBTOTAL Salaries	183.47	8,456,500	197.41	10,807,200	0.00	0	2.25	422,600	199.66	11,229,800
Student Wages	20.07	305,600	14.90	260,000					14.90	260,000
Temporary Wages		146,100							0.00	0
TOTAL to Schedule 3	203.54	8,908,200	212.31	11,067,200	0.00	0	2.25	422,600	214.56	11,489,800
EMPLOYEE RELATED EXPENDITURES										0
Allocable ERE		2,976,500		3,342,100		211,500		115,400		3,669,000
TOTAL to Schedule 3		2,976,500		3,342,100		211,500		115,400		3,669,000
Optional Retirement			47.48	3,347,400						
State Retirement			121.74	5,229,000						
Public Safety Retirement										
FICA Max			9.25	253,300						
Ineligible for Health, Dental, Life			43.09	2,490,800						

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	2.37	875,300	2.38	1,062,900	0.00	0	0.00	0	2.38	1,062,900
Academic Professional	26.00	1,314,600	33.50	1,689,700	0.00	0	0.00	0	33.50	1,689,700
Administrative	8.09	777,200	8.50	1,030,100	0.00	0	0.00	0	8.50	1,030,100
Service Professional	40.69	2,286,100	48.71	2,938,400	0.00	0	0.00	0	48.71	2,938,400
Classified Personnel	104.32	3,063,200	102.32	3,948,000	0.00	0	2.25	98,800	104.57	4,046,800
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	323,800	0.00	323,800
Student Wages	20.07	305,600	14.90	260,000	0.00	0	0.00	0	14.90	260,000
Temporary Wages	0.00	146,100	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL to Schedule 3	201.54	8,768,100	210.31	10,929,100	0.00	0	2.25	422,600	212.56	11,351,700
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		2,927,700		3,299,400		211,500		115,400		3,626,300
TOTAL to Schedule 3		2,927,700		3,299,400		211,500		115,400		3,626,300

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Professor	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Associate Professor	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Assistant Professor	1.00	40,500	1.00	52,000	0.00	0	0.00	0	1.00	52,000
Instructor	1.37	765,900	1.38	984,400	0.00	0	0.00	0	1.38	984,400
Lecturer	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Faculty Associate	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Graduate Assistant	0.00	68,900	0.00	26,500	0.00	0	0.00	0	0.00	26,500
TOTAL	2.37	875,300	2.38	1,062,900	0.00	0	0.00	0	2.38	1,062,900
Academic Professional	26.00	1,314,600	33.50	1,689,700	0.00	0	0.00	0	33.50	1,689,700
Administrative										
President	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Vice President/Provost	1.00	153,600	1.00	179,200	0.00	0	0.00	0	1.00	179,200
Assoc/Asst Vice Pres	3.79	350,100	4.00	468,200	0.00	0	0.00	0	4.00	468,200
Dean/Assoc/Asst Dean	1.87	128,200	2.00	196,000	0.00	0	0.00	0	2.00	196,000
Other Admin Faculty	1.43	145,300	1.50	186,700	0.00	0	0.00	0	1.50	186,700
Administrators	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL	8.09	777,200	8.50	1,030,100	0.00	0	0.00	0	8.50	1,030,100
Service Professional	40.69	2,286,100	48.71	2,938,400	0.00	0	0.00	0	48.71	2,938,400
Classified Personnel	104.32	3,063,200	102.32	3,948,000	0.00	0	2.25	98,800	104.57	4,046,800
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	323,800	0.00	323,800
SUBTOTAL Salaries	181.47	8,316,400	195.41	10,669,100	0.00	0	2.25	422,600	197.66	11,091,700
Student Wages	20.07	305,600	14.90	260,000	0.00	0	0.00	0	14.90	260,000
Temporary Wages	0.00	146,100	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL to Schedule 3	201.54	8,768,100	210.31	10,929,100	0.00	0	2.25	422,600	212.56	11,351,700
EMPLOYEE RELATED EXPENDITURES		0		0		0		0		0
Allocable ERE		2,927,700		3,299,400		211,500		115,400		3,626,300
TOTAL to Schedule 3		2,927,700		3,299,400		211,500		115,400		3,626,300
Optional Retirement			46.48	3,244,900						
State Retirement			120.74	5,193,400						
Public Safety Retirement			0.00	0						
FICA Max			8.25	245,000						
Ineligible for Health, Dental, Life			43.09	2,490,800						

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

STUDENT SERVICES 4534

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	190.43	198.34	0.00	5.75	204.09
PERSONAL SERVICES	8,258,200	9,248,000	0	480,400	9,728,400
EMPLOYEE RELATED EXP.	2,676,500	3,051,300	179,700	156,100	3,387,100
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	509,300	68,900	0	0	68,900
Travel In-State	72,700	48,400	0	5,000	53,400
Travel Out-of-State	195,000	25,000	0	0	25,000
Other Operating Expenditures	1,497,700	1,274,300	0	30,600	1,304,900
Library Acquisitions	0	0	0	0	0
Capitalized Equipment	160,200	144,100	0	51,000	195,100
Subtotal Other Operating Expenditures	2,434,900	1,560,700	0	86,600	1,647,300
TOTAL APPROPRIATED	13,369,600	13,860,000	179,700	723,100	14,762,800
Collections					0
Summer Sessions and Misc. Collections					0
Land Grant Endowment					0
Misc. Receipts					0
Balance Forward					0
Total Revenues & Receipts	0	0	0	0	0
TOTAL GENERAL FUND	13,369,600	13,860,000	179,700	723,100	14,762,800
FEDERAL FUNDS	14,692,000	14,985,800	299,800	0	15,285,600
OTHER FUNDS (Est.)	18,009,400	20,205,500	-243,300	0	19,962,200
TOTAL NON-APPROPRIATED	32,701,400	35,191,300	56,500	0	35,247,800
TOTAL PROGRAM	46,071,000	49,051,300	236,200	723,100	50,010,600

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program STUDENT SERVICES 4534

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Admissions	2,904,600	2,419,800			2,419,800
Associate Vice President - Student Affairs	140,500	129,000			129,000
Athletics	2,181,000	1,697,400			1,697,400
Disability Support Services	593,900	401,900			401,900
Douglas J. Wall Aquatic Center	190,800	166,300			166,300
Educational Support	182,000	121,600			121,600
Enrollment Management	862,900	772,300			772,300
Enrollment Services	478,200	442,900			442,900
International Student Initiatives	208,500	123,900			123,900
J L Walkup Skydome	77,400	68,500			68,500
Learning Assistance Center	411,900	395,300			395,300
Minority Recruitment & Retention	485,200	413,800			413,800
Multicultural Student Center	150,000	123,100			123,100
Multi-Purpose Recreation Facility	246,400	187,000			187,000
SUB-TOTAL STUDENT SERVICES	9,113,300	7,462,800	0	0	7,462,800

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program STUDENT SERVICES 4534

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Office of Campus Services	36,900	30,500			30,500
Orientation, Transition & Retention	57,300	38,400			38,400
Registrar's Office	627,700	488,100			488,100
Student Financial Aid	1,104,600	893,600			893,600
Student Health Center	1,044,500	795,500			795,500
Student Life	330,900	283,000			283,000
Student Unions & Activities	204,100	172,100			172,100
University Counseling Center	195,500	195,400			195,400
Reserve for Student Svcs	150,600	136,100			136,100
Student Services Reserve	504,200	313,300			313,300
Student Services ERE Adjustment	0	3,051,200			3,051,200
Additions to Program	0	0	179,700	723,100	902,800
Sub-Total This Page	4,256,300	6,397,200	179,700	723,100	7,300,000
Sub-Total Previous Page	9,113,300	7,462,800	0	0	7,462,800
TOTAL STUDENT SERVICES	13,369,600	13,860,000	179,700	723,100	14,762,800

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit. Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
STUDENT SERVICES									
FTE	190.43	198.34							0.00
Personal Services	8,258.20	9,248.00							0.00
ERE	2,676.50	3,051.30	179.70						179.70
Operations	2,434.90	1,560.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prof & Out. Svc.	509.30	68.90							0.00
Travel In-State	72.70	48.40							0.00
Travel Out-of-State	195.00	25.00							0.00
Other Operating	1,497.70	1,274.30							0.00
Utilities	0.00	0.00							0.00
Equipment	160.20	144.10							0.00
Library Acquisitions	0.00	0.00							0.00
Total	13,369.60	13,860.00	179.70	0.00	0.00	0.00	0.00	0.00	179.70

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
STUDENT SERVICES									
FTE	198.34				5.00	0.75	5.75	204.09	
Personal Services	9,248.00			269.20	185.00	26.20	480.40	9,728.40	
ERE	3,231.00			54.40	78.90	22.80	156.10	3,387.10	
Operations	1,560.70	0.00	0.00	0.00	73.60	13.00	86.60	1,647.30	
Prof & Out. Svc.	68.90						0.00	68.90	
Travel In-State	48.40				3.00	2.00	5.00	53.40	
Travel Out-of-State	25.00						0.00	25.00	
Other Operating	1,274.30				25.60	5.00	30.60	1,304.90	
Utilities	0.00						0.00	0.00	
Equipment	144.10				45.00	6.00	51.00	195.10	
Library Acquisitions	0.00						0.00	0.00	
Total	14,039.70	0.00	0.00	323.60	337.50	62.00	723.10	14,762.80	

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	2.27	314,400	2.28	408,000	0.00	0	0.00	0	2.28	408,000
Academic Professional	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrative	9.57	812,700	10.00	963,100	0.00	0	0.00	0	10.00	963,100
Service Professional	68.42	3,850,100	81.91	4,563,200	0.00	0	0.00	0	81.91	4,563,200
Classified Personnel	99.37	2,562,300	97.48	3,036,900	0.00	0	5.75	211,200	103.23	3,248,100
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	269,200	0.00	269,200
Student Wages	15.72	684,100	11.67	421,000	0.00	0	0.00	0	11.67	421,000
Temporary Wages	0.00	202,500	0.00	40,200	0.00	0	0.00	0	0.00	40,200
TOTAL to Schedule 3	195.35	8,426,100	203.34	9,432,400	0.00	0	5.75	480,400	209.09	9,912,800
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		2,752,600		3,139,000		179,700		156,100		3,474,800
TOTAL to Schedule 3		2,752,600		3,139,000		179,700		156,100		3,474,800

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs									0.00	0
Professor									0.00	0
Associate Professor									0.00	0
Assistant Professor									0.00	0
Instructor	0.00	254,400		301,500					0.00	301,500
Lecturer									0.00	0
Faculty Associate									0.00	0
Graduate Assistant	2.27	60,000	2.28	106,500					2.28	106,500
TOTAL	2.27	314,400	2.28	408,000	0.00	0	0.00	0	2.28	408,000
Academic Professional									0.00	0
Administrative										
President									0.00	0
Vice President/Provost	1.00	157,500	1.00	163,900					1.00	163,900
Assoc/Asst Vice Pres	2.00	182,200	2.00	215,900					2.00	215,900
Dean/Assoc/Asst Dean									0.00	0
Other Admin Faculty									0.00	0
Administrators	6.57	473,000	7.00	583,300					7.00	583,300
TOTAL	9.57	812,700	10.00	963,100	0.00	0	0.00	0	10.00	963,100
Service Professional	68.42	3,850,100	81.91	4,563,200					81.91	4,563,200
Classified Personnel	99.37	2,562,300	97.48	3,036,900			5.75	211,200	103.23	3,248,100
Unallocated General Salary								269,200	0.00	269,200
SUBTOTAL Salaries	179.63	7,539,500	191.67	8,971,200	0.00	0	5.75	480,400	197.42	9,451,600
Student Wages	15.72	684,100	11.67	421,000					11.67	421,000
Temporary Wages		202,500		40,200					0.00	40,200
TOTAL to Schedule 3	195.35	8,426,100	203.34	9,432,400	0.00	0	5.75	480,400	209.09	9,912,800
EMPLOYEE RELATED EXPENDITURES										0
Allocable ERE		2,752,600		3,139,000		179,700		156,100		3,474,800
TOTAL to Schedule 3		2,752,600		3,139,000		179,700		156,100		3,474,800
Optional Retirement			51.90	3,365,500						
State Retirement			104.12	4,146,900						
Public Safety Retirement										
FICA Max			8.07	209,700						
Ineligible for Health, Dental, Life			47.32	1,920,000						

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	2.27	314,400	2.28	408,000	0.00	0	0.00	0	2.28	408,000
Academic Professional	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrative	9.57	812,700	10.00	963,100	0.00	0	0.00	0	10.00	963,100
Service Professional	67.58	3,798,700	80.91	4,506,400	0.00	0	0.00	0	80.91	4,506,400
Classified Personnel	95.29	2,446,900	93.48	2,909,300	0.00	0	5.75	211,200	99.23	3,120,500
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	269,200	0.00	269,200
Student Wages	15.72	684,100	11.67	421,000	0.00	0	0.00	0	11.67	421,000
Temporary Wages	0.00	201,400	0.00	40,200	0.00	0	0.00	0	0.00	40,200
TOTAL to Schedule 3	190.43	8,258,200	198.34	9,248,000	0.00	0	5.75	480,400	204.09	9,728,400
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		2,676,500		3,051,300		179,700		156,100		3,387,100
TOTAL to Schedule 3		2,676,500		3,051,300		179,700		156,100		3,387,100

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Professor	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Associate Professor	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Assistant Professor	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Instructor	0.00	254,400	0.00	301,500	0.00	0	0.00	0	0.00	301,500
Lecturer	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Faculty Associate	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Graduate Assistant	2.27	60,000	2.28	106,500	0.00	0	0.00	0	2.28	106,500
TOTAL	2.27	314,400	2.28	408,000	0.00	0	0.00	0	2.28	408,000
Academic Professional	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrative										
President	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Vice President/Provost	1.00	157,500	1.00	163,900	0.00	0	0.00	0	1.00	163,900
Assoc/Asst Vice Pres	2.00	182,200	2.00	215,900	0.00	0	0.00	0	2.00	215,900
Dean/Assoc/Asst Dean	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Other Admin Faculty	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrators	6.57	473,000	7.00	583,300	0.00	0	0.00	0	7.00	583,300
TOTAL	9.57	812,700	10.00	963,100	0.00	0	0.00	0	10.00	963,100
Service Professional	67.58	3,798,700	80.91	4,506,400	0.00	0	0.00	0	80.91	4,506,400
Classified Personnel	95.29	2,446,900	93.48	2,909,300	0.00	0	5.75	211,200	99.23	3,120,500
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	269,200	0.00	269,200
SUBTOTAL Salaries	174.71	7,372,700	186.67	8,786,800	0.00	0	5.75	480,400	192.42	9,267,200
Student Wages	15.72	684,100	11.67	421,000	0.00	0	0.00	0	11.67	421,000
Temporary Wages	0.00	201,400	0.00	40,200	0.00	0	0.00	0	0.00	40,200
TOTAL to Schedule 3	190.43	8,258,200	198.34	9,248,000	0.00	0	5.75	480,400	204.09	9,728,400
EMPLOYEE RELATED EXPENDITURES		0		0		0		0		0
Allocable ERE		2,676,500		3,051,300		179,700		156,100		3,387,100
TOTAL to Schedule 3		2,676,500		3,051,300		179,700		156,100		3,387,100
Optional Retirement			50.90	3,308,700						
State Retirement			100.12	4,019,300						
Public Safety Retirement			0.00	0						
FICA Max			8.07	209,700						
Ineligible for Health, Dental, Life			47.32	1,920,000						

STATE OF ARIZONA
SUMMARY OF EXPENDITURES AND BUDGET REQUEST FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

INSTITUTIONAL SPT 4535

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	436.07	439.81	39.10	0.00	478.91
PERSONAL SERVICES	17,355,000	20,460,800	628,000	582,400	21,671,200
EMPLOYEE RELATED EXP.	6,214,100	6,888,200	598,000	117,600	7,603,800
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	1,183,700	1,087,200	0	0	1,087,200
Travel In-State	58,900	66,100	0	0	66,100
Travel Out-of-State	126,800	7,300	0	0	7,300
Other Operating Expenditures	12,389,900	13,487,900	2,198,000	809,900	16,495,800
Library Acquisitions	0	0	0	0	0
Capitalized Equipment	707,000	408,300	0	5,326,100	5,734,400
Subtotal Other Operating Expenditures	14,466,300	15,056,800	2,198,000	6,136,000	23,390,800
TOTAL APPROPRIATED	38,035,400	42,405,800	3,424,000	6,836,000	52,665,800
Collections					0
Summer Sessions and Misc. Collections					0
Land Grant Endowment					0
Misc. Receipts					0
Balance Forward					0
Total Revenues & Receipts	0	0	0	0	0
TOTAL GENERAL FUND	38,035,400	42,405,800	3,424,000	6,836,000	52,665,800
FEDERAL FUNDS	-2,540,300	36,800	700	0	37,500
OTHER FUNDS (Est.)	26,737,600	29,997,900	-361,200	0	29,636,700
TOTAL NON-APPROPRIATED	24,197,300	30,034,700	-360,500	0	29,674,200
TOTAL PROGRAM	62,232,700	72,440,500	3,063,500	6,836,000	82,340,000

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program **INSTITUTIONAL SUPPT 4535**

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Affirmative Action Office	300,800	235,800			235,800
Capital Assets	8,813,400	6,895,700			6,895,700
Comptroller's Office	1,195,500	921,600			921,600
Development Office	356,100	292,500			292,500
Diversity Initiatives	25,300	20,000			20,000
Employment Training	109,500	116,800			116,800
Flagstaff Marketing	1,392,600	700,000			700,000
General Administration	251,700	650,000			650,000
General Administration Reserves	62,300	0			0
Government Affairs	301,700	340,700			340,700
Human Resources Department	1,483,700	1,160,400			1,160,400
Information Technology Services	8,614,500	7,343,300			7,343,300
Operation & Maintenance	900	50,000			50,000
Internal Audit	141,900	165,000			165,000
SUB-TOTAL INSTITUTIONAL SUPPORT	23,049,900	18,891,800	0	0	18,891,800

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program **INSTITUTIONAL SUPPT 4535**

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
Legal Services	340,100	557,800			557,800
Office of Regulatory Compliance		162,600			162,600
Planning & Institutional Research	577,700	460,000			460,000
Postal Services	422,200	350,800			350,800
President's Office	1,057,500	875,600			875,600
Property Admin	0	0			0
Public Affairs Office	487,900	458,400			458,400
Purchasing	438,700	332,300			332,300
State Insurance	1,291,200	1,279,700			1,279,700
Telecommunication Svcs	1,178,500	1,126,100			1,126,100
University Budget Office	415,900	378,400			378,400
University Marketing	0	875,000			875,000
University Ombudsman's Office	0	0			0
SUB-TOTAL INSTITUTIONAL SUPPORT	6,209,700	6,856,700	0	0	6,856,700

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program **INSTITUTIONAL SUPPT 4535**

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
University Police	1,565,000	1,242,800			1,242,800
Utilities	5,613,200	6,595,500			6,595,500
Vice President for Administration	403,300	336,300			336,300
Vice President for University Advancement	256,000	208,400			208,400
Workforce Planning	0	100,000			100,000
Reserve for Administration	154,900	109,000			109,000
Institutional Support Reserve - President	0	227,900			227,900
Institutional Support Reserve - University Central Administration	792,900	949,200			949,200
Institutional Support ERE Adjustment	(9,500)	6,888,200			6,888,200
Additions to Program	0	0	3,424,000	6,836,000	10,260,000
Sub-Total This Page	8,775,800	16,657,300	3,424,000	6,836,000	26,917,300
Sub-Total Previous Page	23,049,900	18,891,800	0	0	18,891,800
Sub-Total Previous Page	6,209,700	6,856,700	0	0	6,856,700
TOTAL INSTITUTIONAL SUPPORT	38,035,400	42,405,800	3,424,000	6,836,000	52,665,800

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
INSTITUTIONAL SUPPORT									
FTE	436.07	439.81					39.10	39.10	
Personal Services	17,355.00	20,460.80					628.00	628.00	
ERE	6,214.10	6,888.20	381.00				217.00	598.00	
Operations	14,466.30	15,056.80	0.00	0.00	0.00	1,500.00	698.00	2,198.00	
Prof & Out. Svc.	1,183.70	1,087.20						0.00	
Travel In-State	58.90	66.10						0.00	
Travel Out-of-State	126.80	7.30						0.00	
Other Operating	6,776.70	6,892.40					181.00	181.00	
Utilities	5,613.20	6,595.50				1,500.00	517.00	2,017.00	
Equipment	707.00	408.30						0.00	
Library Acquisitions	0.00	0.00						0.00	
Total	38,035.40	42,405.80	381.00	0.00	0.00	1,500.00	1,543.00	3,424.00	

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
INSTITUTIONAL SUPPORT									
FTE	478.91						0.00	478.91	
Personal Services	21,088.80			582.40			582.40	21,671.20	
ERE	7,486.20			117.60			117.60	7,603.80	
Operations	17,254.80	0.00	5,000.00	0.00	476.00	660.00	0.00	23,390.80	
Prof & Out. Svc.	1,087.20						0.00	1,087.20	
Travel In-State	66.10						0.00	66.10	
Travel Out-of-State	7.30						0.00	7.30	
Other Operating	7,073.40				149.90	660.00	809.90	7,883.30	
Utilities	8,612.50						0.00	8,612.50	
Equipment	408.30		5,000.00		326.10		5,326.10	5,734.40	
Library Acquisitions	0.00						0.00	0.00	
Total	45,829.80	0.00	5,000.00	700.00	476.00	660.00	0.00	52,665.80	

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	0.40	8,100	0.40	13,700	0.00	0	0.00	0	0.40	13,700
Academic Professional	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrative	15.59	1,842,800	16.25	2,111,400	0.00	0	0.00	0	16.25	2,111,400
Service Professional	85.50	5,556,200	102.36	6,505,900	0.00	0	0.00	0	102.36	6,505,900
Classified Personnel	303.49	9,117,200	297.72	10,687,600	39.10	628,000	0.00	0	336.82	11,315,600
Unallocated General Salary	0.00	0	0.00	635,400	0.00	0	0.00	582,400	0.00	1,217,800
Student Wages	31.09	602,100	23.08	395,400	0.00	0	0.00	0	23.08	395,400
Temporary Wages	0.00	228,600	0.00	111,400	0.00	0	0.00	0	0.00	111,400
TOTAL to Schedule 3	436.07	17,355,000	439.81	20,460,800	39.10	628,000	0.00	582,400	478.91	21,671,200
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		6,214,100		6,888,200		598,000		117,600		7,603,800
TOTAL to Schedule 3		6,214,100		6,888,200		598,000		117,600		7,603,800

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs									0.00	0
Professor									0.00	0
Associate Professor									0.00	0
Assistant Professor									0.00	0
Instructor									0.00	0
Lecturer									0.00	0
Faculty Associate									0.00	0
Graduate Assistant	0.40	8,100	0.40	13,700					0.40	13,700
TOTAL	0.40	8,100	0.40	13,700	0.00	0	0.00	0	0.40	13,700
Academic Professional									0.00	0
Administrative										
President	1.00	260,000	1.00	260,000					1.00	260,000
Vice President/Provost	2.87	447,200	3.00	523,100					3.00	523,100
Assoc/Asst Vice Pres	3.83	374,300	4.00	437,800					4.00	437,800
Dean/Assoc/Asst Dean									0.00	0
Other Admin Faculty	0.48	66,200	0.50	77,400					0.50	77,400
Administrators	7.41	695,100	7.75	813,100					7.75	813,100
TOTAL	15.59	1,842,800	16.25	2,111,400	0.00	0	0.00	0	16.25	2,111,400
Service Professional	85.50	5,556,200	102.36	6,505,900					102.36	6,505,900
Classified Personnel	303.49	9,117,200	297.72	10,687,600	39.10	628,000			336.82	11,315,600
Unallocated General Salary				635,400				582,400	0.00	1,217,800
SUBTOTAL Salaries	404.98	16,524,300	416.73	19,954,000	39.10	628,000	0.00	582,400	455.83	21,164,400
Student Wages	31.09	602,100	23.08	395,400					23.08	395,400
Temporary Wages		228,600		111,400					0.00	111,400
TOTAL to Schedule 3	436.07	17,355,000	439.81	20,460,800	39.10	628,000	0.00	582,400	478.91	21,671,200
EMPLOYEE RELATED EXPENDITURES										0
Allocable ERE		6,214,100		6,888,200		598,000		117,600		7,603,800
TOTAL to Schedule 3		6,214,100		6,888,200		598,000		117,600		7,603,800
Optional Retirement			58.08	4,822,800						
State Retirement			284.80	11,517,900						
Public Safety Retirement			15.00	742,000						
FICA Max			14.54	599,600						
Ineligible for Health, Dental, Life			81.93	3,378,100						

STATE OF ARIZONA
"BELOW THE LINE ITEMS" AND OTHER EXPENSES FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
FUND: 1421

Program

NAU- YUMA

Expenditure Category	ACTUAL FY 2006	ESTIMATED FY 2007	CONTINUATION REQUEST	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
FTE POSITIONS	29.20	29.35	0.00	0.00	29.35
PERSONAL SERVICES	1,351,000	1,501,600	0	0	1,501,600
EMPLOYEE RELATED EXP.	432,200	487,700	0	0	487,700
OTHER OPERATING EXPENDITURES					
Professional & Outside Services	600	0	0	0	0
Travel In-State	7,100	0	0	0	0
Travel Out-of-State	5,200	0	0	0	0
Other Operating Expenditures	289,500	348,800	0	0	348,800
Library Acquisitions	40,400	0	0	0	0
Capitalized Equipment	0	45,800	0	0	45,800
Subtotal Other Operating Expenditures	342,800	394,600	0	0	394,600
TOTAL APPROPRIATED	2,126,000	2,383,900	0	0	2,383,900
Collections					0
Summer Sessions and Misc. Collections					0
Land Grant Endowment					0
Misc. Receipts					0
Balance Forward					0
Total Revenues & Receipts	0	0	0	0	0
TOTAL GENERAL FUND	2,126,000	2,383,900	0	0	2,383,900
FEDERAL FUNDS	n/a	n/a	n/a	n/a	n/a
OTHER FUNDS (Est.)	n/a	n/a	n/a	n/a	n/a
TOTAL NON-APPROPRIATED	0	0	0	0	0
TOTAL PROGRAM	2,126,000	2,383,900	0	0	2,383,900

STATE OF ARIZONA
SUMMARY OF BUDGET REQUEST

NORTHERN ARIZONA UNIVERSITY 0440

Program

NAU YUMA

FUND: 1421

Budget Unit:	ACTUAL FY 2006	BUDGET FY 2007	CONTINUATION ADJUSTMENTS	STRATEGIC INVESTMENTS	TOTAL REQ FY 2008
NAU Yuma-Academic	1,485,500	1,661,900			1,661,900
NAU Yuma Administration	385,900	445,200			445,200
NAU Yuma Student Services	254,600	276,800			276,800
Additions to Program			0	0	0
	_____	_____	_____	_____	_____
TOTAL NAU YUMA	2,126,000	2,383,900	0	0	2,383,900

NOTE: Beginning FY 1993, ERE is pooled by program, not allocated to each budget unit.
Actuals, however, do include the ERE spent by each budget unit.

**Northern Arizona University
FY 2008 Operating Budget Request**

Program	Actual FY06	Estimated FY07	CONTINUATION REQUEST						Subtotal Continuation
			Health Insurance Annualization	NAU Enrollment Growth	NAU Performance Funding	Utilities Increase	New Facilities Support	Arizona Water Institute Continuation	
NAU YUMA									
FTE	29.20	29.35							0.00
Personal Services	1,351.00	1,501.60							0.00
ERE	432.20	487.70							0.00
Operations	342.80	394.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Prof & Out. Svc.	0.60	0.00							0.00
Travel In-State	7.10	0.00							0.00
Travel Out-of-State	5.20	0.00							0.00
Other Operating	289.50	348.80							0.00
Utilities	0.00	0.00							0.00
Equipment	0.00	45.80							0.00
Library Acquisitions	40.40	0.00							0.00
Total	2,126.00	2,383.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Program	Subtotal FY08 Request	STRATEGIC INVESTMENTS						Subtotal Strategic Investments	TOTAL FY08 Request
		New & Expanding Allied Health Programs	Education & Research Infrastructure	Faculty & Staff Retention	Educating Arizona at Flagstaff & Statewide	Math & Science Initiative	Ecological Restoration Institute		
NAU YUMA									
FTE	29.35						0.00	29.35	
Personal Services	1,501.60						0.00	1,501.60	
ERE	487.70						0.00	487.70	
Operations	394.60	0.00	0.00	0.00	0.00	0.00	0.00	394.60	
Prof & Out. Svc.	0.00						0.00	0.00	
Travel In-State	0.00						0.00	0.00	
Travel Out-of-State	0.00						0.00	0.00	
Other Operating	348.80						0.00	348.80	
Utilities	0.00						0.00	0.00	
Equipment	45.80						0.00	45.80	
Library Acquisitions	0.00						0.00	0.00	
Total	2,383.90	0.00	0.00	0.00	0.00	0.00	0.00	2,383.90	

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES SUMMARY**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty	18.28	674,200	18.35	972,000	0.00	0	0.00	0	18.35	972,000
Academic Professional	1.00	34,600	1.00	49,900	0.00	0	0.00	0	1.00	49,900
Administrative	1.00	104,000	1.00	102,500	0.00	0	0.00	0	1.00	102,500
Service Professional	0.84	51,400	1.00	56,800	0.00	0	0.00	0	1.00	56,800
Classified Personnel	8.08	236,400	8.00	285,600	0.00	0	0.00	0	8.00	285,600
Unallocated General Salary	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Student Wages	0.00	35,100	0.00	34,800	0.00	0	0.00	0	0.00	34,800
Temporary Wages	0.00	215,300	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL to Schedule 3	29.20	1,351,000	29.35	1,501,600	0.00	0	0.00	0	29.35	1,501,600
EMPLOYEE RELATED EXPENDITURES										
Allocable ERE		432,200		487,700		0		0		487,700
TOTAL to Schedule 3		432,200		487,700		0		0		487,700

**SCHEDULE 5
 POSITIONS, PERSONAL SERVICES, AND EMPLOYEE RELATED EXPENDITURES DETAIL**

CATEGORY	ACTUAL FY 2006		ESTIMATED FY 2007		CONTINUATION BUDGET		STRATEGIC INVESTMENTS		TOTAL REQUEST FY 2008	
	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount	FTE	Amount
PERSONAL SERVICES										
Faculty										
Chairs	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Professor	1.00	47,500	1.00	68,500	0.00	0	0.00	0	1.00	68,500
Associate Professor	6.97	254,600	7.00	367,000	0.00	0	0.00	0	7.00	367,000
Assistant Professor	2.99	118,500	3.00	170,800	0.00	0	0.00	0	3.00	170,800
Instructor	3.34	107,200	3.35	154,600	0.00	0	0.00	0	3.35	154,600
Lecturer	3.98	146,400	4.00	211,100	0.00	0	0.00	0	4.00	211,100
Faculty Associate	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Graduate Assistant	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL	18.28	674,200	18.35	972,000	0.00	0	0.00	0	18.35	972,000
Academic Professional	1.00	34,600	1.00	49,900	0.00	0	0.00	0	1.00	49,900
Administrative										
President	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Vice President/Provost	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Assoc/Asst Vice Pres	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Dean/Assoc/Asst Dean	1.00	104,000	1.00	102,500	0.00	0	0.00	0	1.00	102,500
Other Admin Faculty	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Administrators	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL	1.00	104,000	1.00	102,500	0.00	0	0.00	0	1.00	102,500
Service Professional	0.84	51,400	1.00	56,800	0.00	0	0.00	0	1.00	56,800
Classified Personnel	8.08	236,400	8.00	285,600	0.00	0	0.00	0	8.00	285,600
Unallocated General Salary		0	0.00	0	0.00	0	0.00	0	0.00	0
SUBTOTAL Salaries	29.20	1,100,600	29.35	1,466,800	0.00	0	0.00	0	29.35	1,466,800
Student Wages	0.00	35,100	0.00	34,800	0.00	0	0.00	0	0.00	34,800
Temporary Wages		215,300	0.00	0	0.00	0	0.00	0	0.00	0
TOTAL to Schedule 3	29.20	1,351,000	29.35	1,501,600	0.00	0	0.00	0	29.35	1,501,600
EMPLOYEE RELATED EXPENDITURES		0		0		0		0		0
Allocable ERE		432,200		487,700		0		0		487,700
TOTAL to Schedule 3		432,200		487,700		0		0		487,700
Optional Retirement			9.00	578,800						
State Retirement			15.00	653,700						
Public Safety Retirement			0.00	0						
FICA Max			1.00	8,300						
Ineligible for Health, Dental, Life			5.35	269,100						

SUMMARY OF FEDERAL PROJECTS FY 2008

NORTHERN ARIZONA UNIVERSITY 0440
Fund 2000

PROGRAM: UNIVERSITY TOTAL

PROJECT TITLE	ACTUAL FY 2006	ESTIMATED FY 2007	INCREASE (DECREASE)	ESTIMATED FY 2008
INSTRUCTION	4,332,600	4,419,400	87,800	4,507,200
RESEARCH	15,870,700	16,188,200	323,900	16,512,100
PUBLIC SERVICE	9,953,600	10,152,800	203,000	10,355,800
ACADEMIC SUPPORT	548,200	559,200	11,200	570,400
STUDENT SERVICES	1,581,700	1,613,300	32,300	1,645,600
SCHOLARSHIPS AND FELLOWSHIPS	13,110,300	13,372,500	267,500	13,640,000
INSTITUTIONAL SUPPORT	36,100	36,800	700	37,500
OPERATIONS AND MAINT OF PLANT (1)	-2,576,400	0	0	0
UNIVERSITY TOTAL	42,856,800	46,342,200	926,400	47,268,600

Notes: (1) EDA Grant loss of \$2,576,400

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

SUMMARY

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	415.10	423.40	8.40	431.80
Personal Services	12,037,800	12,278,500	245,600	12,524,100
Employee Related Expenditures	3,029,100	3,089,700	61,700	3,151,400
All Other Operating Expenditures				
Professional and Outside Services	3,450,500	3,519,500	70,400	3,589,900
Travel In State	337,900	348,500	7,100	355,600
Travel Out of State	454,400	599,500	12,000	611,500
Other Operating	20,673,000	21,086,400	421,700	21,508,100
Equipment	-1,581,400	875,300	17,500	892,800
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	38,401,300	41,797,400	836,000	42,633,400
Pass Through Funds - State Agencies	1,873,500	1,911,000	37,900	1,948,900
Pass Through Funds - Non State Agencies	2,582,000	2,633,800	52,500	2,686,300
SUBTOTAL	4,455,500	4,544,800	90,400	4,635,200
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	42,856,800	46,342,200	926,400	47,268,600

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

Summary by Agency	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
Department of Health and Human Services	62	3,849,200	3,926,200	4,004,700
National Science Foundation	71	4,483,500	4,573,500	4,665,000
U.S. Department of Education	39	19,242,600	19,627,700	20,019,700
NASA	6	182,000	185,600	189,300
Environmental Protection Agency	25	2,544,900	2,595,800	2,647,700
U.S. Department of Commerce	2	-2,533,900	43,400	44,300
U.S. Department of Energy	13	909,000	927,200	945,800
U.S. Department of Agriculture	95	3,926,400	4,005,000	4,085,200
Bureau of Reclamation	9	129,500	132,000	134,600
National Park Service	91	1,177,600	1,201,100	1,225,100
Bureau of Land Management	32	954,800	973,900	993,400
Department of Veterans Affairs	0	0	0	0
Department of Justice	1	180,500	184,100	187,800
U.S. Fish and Wildlife	2	5,300	5,400	5,500
U.S. Geological Survey	34	933,000	951,600	970,600
U.S. Department of Defense	4	401,700	409,700	417,900
U. S. Department of the Army	2	558,600	569,800	581,200
Nat'l Corp for Senior & Community Svc (ACTION)	4	555,500	566,600	577,900
National Renewable Energy Laboratory	3	211,400	215,600	219,900
Office of Naval Research	1	238,500	243,300	248,200
Federal Bureau of Investigation	2	273,100	278,600	284,200
Peace Corp.	2	17,200	17,500	17,900
Office of Technologies and Programs	1	161,100	164,300	167,600
Federal thru State Agency	36	1,873,600	1,911,000	1,949,100
Federal thru Local Agency	66	2,033,800	2,074,400	2,116,000
Federal thru Miscl. Private	25	547,900	558,900	570,000
TOTAL	628	42,856,800	46,342,200	47,268,600

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

INSTRUCTION

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	41.85	42.69	0.85	43.53
Personal Services	1,213,600	1,237,900	24,800	1,262,700
Employee Related Expenditures	330,400	337,000	6,700	343,700
All Other Operating Expenditures				
Professional and Outside Services	209,300	213,500	4,300	217,800
Travel In State	37,800	38,600	800	39,400
Travel Out of State	102,400	104,400	2,100	106,500
Other Operating	1,393,000	1,420,900	28,400	1,449,300
Equipment	48,800	49,800	1,000	50,800
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	3,335,300	3,402,100	68,100	3,470,200
Pass Through Funds - State Agencies	369,400	376,800	7,200	384,000
Pass Through Funds - Non State Agencies	627,900	640,500	12,500	653,000
SUBTOTAL	997,300	1,017,300	19,700	1,037,000
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	4,332,600	4,419,400	87,800	4,507,200

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

INSTRUCTION	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
Department of Health and Human Services	6	780,400	796,000	811,900
National Science Foundation	6	293,400	299,300	305,300
National Park Service	2	116,300	118,600	121,000
Bureau of Reclamation	1	7,100	7,200	7,300
U.S. Army	1	3,800	3,900	4,000
U.S. Department of Education	14	1,667,900	1,701,500	1,735,000
Corporation for National Service	0	0	0	0
Department of Agriculture	2	190,200	194,000	197,900
Environmental Protection Agency	2	276,200	281,700	287,300
Federal thru State Agency	8	369,400	376,800	384,300
Federal thru Local Agency	25	621,300	633,700	646,400
Federal thru Misc. Private	2	6,600	6,700	6,800
Total Instruction	69	4,332,600	4,419,400	4,507,200

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

RESEARCH

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	226.93	231.47	4.59	236.06
Personal Services	6,581,000	6,712,600	134,300	6,846,900
Employee Related Expenditures	1,428,100	1,456,700	29,100	1,485,800
All Other Operating Expenditures				
Professional and Outside Services	1,131,800	1,154,400	23,100	1,177,500
Travel In State	179,000	182,600	3,700	186,300
Travel Out of State	343,100	350,000	7,000	357,000
Other Operating	4,025,000	4,105,500	82,100	4,187,600
Equipment	802,700	818,800	16,400	835,200
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	14,490,700	14,780,600	295,700	15,076,300
Pass Through Funds - State Agencies	200,700	204,700	4,100	208,800
Pass Through Funds - Non State Agencies	1,179,300	1,202,900	24,100	1,227,000
SUBTOTAL	1,380,000	1,407,600	28,200	1,435,800
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	15,870,700	16,188,200	323,900	16,512,100

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

RESEARCH	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
Department of Health and Human Services	50	2,738,000	2,792,800	2,848,700
National Science Foundation	62	3,970,700	4,050,400	4,131,500
U.S. Department of Education	1	4,200	4,300	4,400
U.S. Department of Agriculture	64	1,750,100	1,785,100	1,820,800
Bureau of Reclamation	6	72,100	73,500	75,000
National Park Service	82	1,021,800	1,042,200	1,063,000
NASA	6	182,000	185,600	189,300
Bureau of Land Management	26	880,800	898,400	916,400
National Renewable Energy Lab	3	211,400	215,600	219,900
U.S. Fish & Wildlife	2	5,300	5,400	5,500
Department of Energy	12	905,800	923,900	942,400
Environmental Protection Agency	1	6,600	6,700	6,800
U.S. Geological Survey	33	932,400	951,000	970,000
U.S. Department of Defense	4	401,700	409,700	417,900
U. S. Army	1	554,800	565,900	577,200
Department of Justice	1	180,500	184,100	187,800
Office of Naval Research	1	238,500	243,300	248,200
Office of Technologies and Programs	1	161,100	164,300	167,600
Federal Bureau of Investigation	2	273,100	278,600	284,200
Federal Thru State Agency	4	200,700	204,700	208,800
Federal Thru Local Agencies	23	745,900	760,800	776,000
Federal Thru Misc. Private	11	433,200	441,900	450,700
Total Research	396	15,870,700	16,188,200	16,512,100

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

PUBLIC SERVICE

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	104.76	106.85	2.12	108.97
Personal Services	3,037,900	3,098,700	62,000	3,160,700
Employee Related Expenditures	1,017,600	1,038,000	20,800	1,058,800
All Other Operating Expenditures				
Professional and Outside Services	1,956,800	1,995,900	39,900	2,035,800
Travel In State	88,000	89,800	1,800	91,600
Travel Out of State	128,200	130,800	2,600	133,400
Other Operating	2,011,400	2,051,600	41,000	2,092,600
Equipment	6,600	6,700	100	6,800
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	8,246,500	8,411,500	168,200	8,579,700
Pass Through Funds - State Agencies	1,079,600	1,101,200	22,000	1,123,200
Pass Through Funds - Non State Agencies	627,500	640,100	12,800	652,900
SUBTOTAL	1,707,100	1,741,300	34,800	1,776,100
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	9,953,600	10,152,800	203,000	10,355,800

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

PUBLIC SERVICE	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
Department of Health and Human Services	1	1,500	1,500	1,500
National Science Foundation	0	0	0	0
U.S. Department of Education	13	3,269,800	3,335,300	3,401,900
Bureau of Reclamation	2	50,300	51,300	52,300
U. S. Geological Survey	1	600	600	600
U.S. Department of Agriculture	26	1,944,400	1,983,300	2,023,000
Bureau of Land Management	6	74,000	75,500	77,000
Environmental Protection Agency	20	2,248,000	2,293,000	2,338,900
National Park Service	7	39,500	40,300	41,100
U.S. Department of Energy	1	3,200	3,300	3,400
National Renewable Energy Laboratory	0	0	0	0
U.S. Department of Commerce	1	42,500	43,400	44,300
Peace Corp	2	17,200	17,500	17,900
National Corporation for Senior and Community Service (ACTION)	4	555,500	566,600	577,900
Indian Health Services	0	0	0	0
Federal Thru State Agencies	22	1,079,600	1,101,200	1,123,200
Federal Thru Local Agencies	16	527,300	537,800	548,600
Federal Thru Misc. Private	11	100,200	102,200	104,200
Total Public Service	133	9,953,600	10,152,800	10,355,800

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

ACADEMIC SUPPORT

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	8.27	8.43	0.17	8.60
Personal Services	239,800	244,600	4,900	249,500
Employee Related Expenditures	89,400	91,200	1,800	93,000
All Other Operating Expenditures				
Professional and Outside Services	100	100	0	100
Travel In State	28,700	29,300	600	29,900
Travel Out of State	5,200	5,300	100	5,400
Other Operating	102,300	104,300	2,100	106,400
Equipment	0	0	0	0
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	465,500	474,800	9,500	484,300
Pass Through Funds - State Agencies	0	0	0	0
Pass Through Funds - Non State Agencies	82,700	84,400	1,700	86,100
SUBTOTAL	82,700	84,400	1,700	86,100
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	548,200	559,200	11,200	570,400

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

ACADEMIC SUPPORT	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
U. S. Department of Education	3	384,900	392,600	400,500
National Science Foundation	1	80,600	82,200	83,800
Federal Thru Local Agency	1	82,700	84,400	86,100
Federal Thru Misc. Private	1	0	0	0
Total Academic Support	6	548,200	559,200	570,400

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

STUDENT SERVICES

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	33.01	33.67	0.67	34.33
Personal Services	957,200	976,300	19,500	995,800
Employee Related Expenditures	162,200	165,400	3,300	168,700
All Other Operating Expenditures				
Professional and Outside Services	152,500	155,600	3,100	158,700
Travel In State	7,900	8,100	200	8,300
Travel Out of State	5,200	5,300	100	5,400
Other Operating	296,700	302,600	6,100	308,700
Equipment	0	0	0	0
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	1,581,700	1,613,300	32,300	1,645,600
Pass Through Funds - State Agencies	0	0	0	0
Pass Through Funds - Non State Agencies	0	0	0	0
SUBTOTAL	0	0	0	0
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	1,581,700	1,613,300	32,300	1,645,600

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

STUDENT SERVICES	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
U.S. Department of Education	5	1,311,300	1,337,500	1,364,300
Department of Health and Human Services	2	271,600	277,000	282,500
U.S. Department of Agriculture	0	0	0	0
Enviromental Protection Agency	1	-1,200	-1,200	-1,200
Department of Veterans Assistance	0	0	0	0
Federal Thru State Agencies	0	0	0	0
Total Student Services	8	1,581,700	1,613,300	1,645,600

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

SCHOLARSHIPS AND FELLOWSHIPS

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	0.22	0.22	0.00	0.22
Personal Services	6,300	6,400	100	6,500
Employee Related Expenditures	700	700	0	700
All Other Operating Expenditures				
Professional and Outside Services	0	0	0	0
Travel In State	100	100	0	100
Travel Out of State	3,600	3,700	100	3,800
Other Operating	12,844,300	13,101,200	262,000	13,363,200
Equipment	0	0	0	0
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	12,855,000	13,112,100	262,200	13,374,300
Pass Through Funds - State Agencies	198,700	202,700	4,100	206,800
Pass Through Funds - Non State Agencies	56,600	57,700	1,200	58,900
SUBTOTAL	255,300	260,400	5,300	265,700
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	13,110,300	13,372,500	267,500	13,640,000

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

SCHOLARSHIPS AND FELLOWSHIPS	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
U.S. Department of Health and Human Services	3	57,700	58,900	60,100
National Science Foundation	2	138,800	141,600	144,400
U.S. Department of Agriculture	2	38,700	39,500	40,300
U.S. Department of Education	3	12,604,500	12,856,500	13,113,600
Housing and Urban Development	0	0	0	0
Environmental Protection Agency	1	15,300	15,600	15,900
Federal Thru State Agencies	1	198,700	202,700	206,800
Federal Thru Local Agencies	1	56,600	57,700	58,900
Federal Thru Misc. Private	0	0	0	0
Total Scholarships and Fellowships	13	13,110,300	13,372,500	13,640,000

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

INSTITUTIONAL SUPPORT

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	0.07	0.07	0.00	0.07
Personal Services	2,000	2,000	0	2,000
Employee Related Expenditures	700	700	0	700
All Other Operating Expenditures				
Professional and Outside Services	0	0	0	0
Travel In State	0	0	0	0
Travel Out of State	0	0	0	0
Other Operating	300	300	0	300
Equipment	0	0	0	0
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	3,000	3,000	0	3,000
Pass Through Funds - State Agencies	25,100	25,600	500	26,100
Pass Through Funds - Non State Agencies	8,000	8,200	200	8,400
SUBTOTAL	33,100	33,800	700	34,500
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	36,100	36,800	700	37,500

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

INSTITUTIONAL SUPPORT	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
Department of Agriculture	1	3,000	3,100	3,200
Federal Thru State Agencies	1	25,200	25,600	26,000
Federal Thru Local Agencies	0	0	0	0
Federal Thru Misc. Private		7,900	8,100	8,300
Total Scholarships and Fellowships	2	36,100	36,800	37,500

**Northern Arizona University
State of Arizona
Program Summary of Federal Funds FY 2008**

OPERATIONS MAINT OF PLANT

Expenditure Category	Actual FY2006	Estimated FY2007	Increase/ Decrease	Request FY2008
FTE Positions	0.00	0.00	0.00	0.00
Personal Services	0	0	0	0
Employee Related Expenditures	0	0	0	0
All Other Operating Expenditures				
Professional and Outside Services	0	0	0	0
Travel In State	-3,600	0	0	0
Travel Out of State	-133,300	0	0	0
Other Operating	0	0	0	0
Equipment	-2,439,500	0	0	0
Risk Management	0	0	0	0
Utilities	0	0	0	0
Library Acquisitions	0	0	0	0
Total Below the Line				
SUBTOTAL	-2,576,400	0	0	0
Pass Through Funds - State Agencies	0	0	0	0
Pass Through Funds - Non State Agencies	0	0	0	0
SUBTOTAL	0	0	0	0
Land Acquisition and Capital Projects	0	0	0	0
TOTAL EXPENDITURES	-2,576,400	0	0	0

SUMMARY OF FEDERAL EXPENDITURES BY PROGRAM FY 2008

OPERATIONS AND MAINT OF PLANT	No. of Projects	Actual FY2006 Expense	FY2007 Estimated	FY2008 Request
U.S. Department of Commerce	1	-2,576,400	0	0
Federal Thru State Agencies	0	0	0	0
Federal Thru Local Agencies	0	0	0	0
Federal Thru Misc. Private	0	0	0	0
Total Scholarships and Fellowships	1	-2,576,400	0	0